

BUCKINGHAM TOWNSHIP

Bucks, County, Pennsylvania

ORDINANCE NO. 2026-01

AN ORDINANCE INCREASING THE INDEBTEDNESS OF BUCKINGHAM TOWNSHIP, BUCKS COUNTY, PENNSYLVANIA, BY THE ISSUE OF A GUARANTEED REVENUE NOTE IN THE MAXIMUM PRINCIPAL AMOUNT OF \$865,853.00 FOR PURPOSES OF INSTALLING PFOA/PFOS TREATMENT SYSTEMS FOR COLD SPRING WATER SYSTEM WELLS CS-3 AND CS-4, FEEDING THE COLD SPRING WATER SYSTEM, TO COMPLY WITH NEW FEDERAL STANDARDS: FIXING THE FORM, DATES, INTEREST, AND MATURITY THEREOF; MAKING A COVENANT FOR THE PAYMENT OF THE DEBT SERVICE ON THE NOTE; PROVIDING FOR THE FILING OF THE REQUIRED DOCUMENTATION WITH THE DEPARTMENT OF COMMUNITY AND ECONOMIC DEVELOPMENT TO INCUR AND EXCLUDE ADDITIONAL DEBT OF THE GOVERNMENTAL UNIT; PROVIDING FOR THE APPOINTMENT OF A SINKING FUND DEPOSITORY FOR THE NOTE; PROVIDING FOR THE AUTHORIZED SIGNATORIES AND AUTHORIZING EXECUTION, SALE AND DELIVERY THEREOF.

WHEREAS, it is necessary that the indebtedness of the Township of Buckingham, Bucks County, Pennsylvania ("Local Government Unit") be increased for the following purpose:

Recent testing has determined wells CS-3 and CS-4, which feed the Cold Spring Water System, have PFOA/PFOS levels that exceed the new federal standards. The installation of a carbon filtration system was determined to be the most cost-effective treatment system to reduce to levels below the federal standards. It was also determined that an air stripper will be required to reduce the radon levels in the water which impact the carbon disposal. The radon levels (1100 pi/c), while not excessive, would cause a higher level of radioactive carbon for disposal which could cause higher disposal or reconditioning costs for the carbon. The Hearthstone Treatment Facility will be upgraded to facilitate the required treatment. The list of items to be constructed include:

1) New Building to house carbon filters, air stripper, transfer pumps, and associated equipment. This will include the piping from the Arsenic removal building to the PFAS Building and piping from the PFAS Building to the existing storage tank, located on site.

2) Backwash holding tank to receive the backwash from the filters then slowly release it to the facilities pump station (this includes meter valve, controls, and piping from the PFAS building to the pump station).

3) Site work includes sidewalk to new building and a stormwater infiltration pit.

4) Supervisory Control and Data Acquisition ("SCADA") controls to tie the PFAS system into the main control system;

and;

WHEREAS, the Local Government Unit has received preliminary realistic cost estimates from professional consultants indicating the sum of \$2,922,916.00 will be needed to complete the project; and

WHEREAS, the Pennsylvania Infrastructure Investment Authority ("PENNVEST") has approved funding for the Project, subject to the approval of debt proceedings; and

WHEREAS, the Local Government Unit shall file debt proceedings with the Department of Community and Economic Development to qualify the indebtedness hereafter authorized as self-liquidating debt; and

WHEREAS, provided the debt related to the project qualifies as self-liquidating, as aforesaid, the proposed increase of debt, together with the Local Governmental Unit's nonelectoral indebtedness and its lease rental indebtedness presently outstanding, will not cause the limitations of the Local Governmental Unit's debt incurring power, pursuant to constitutional and statutory authority, to be exceeded;

NOW THEREFORE, BE IT ORDAINED AND ENACTED by the Township of Buckingham, Bucks County, Pennsylvania, and it is hereby ordained and enacted by the authority of same as follows:

SECTION 1. It is necessary that the indebtedness of the Township of Buckingham, Bucks County, Pennsylvania, be increased for the purpose of constructing the Project;

SECTION 2. The period of useful life of the improvements for which this obligation is to be issued is estimated to be in excess of thirty (30) years.

SECTION 3. Said indebtedness shall be incurred as nonelectoral debt and shall be evidenced by one guaranteed revenue note, in fully registered form, in a sum not to exceed \$865,853.00 (the "PENNVEST Guaranteed Revenue Note") bearing interest at a rate of 1.743% during the interest only period and the first five years of principal amortization and 2.179 % for the remainder of the 240 month term. The form of the PENNVEST Guaranteed Revenue Note is set forth in EXHIBIT A. The Amortization Schedule for the Guaranteed Revenue Note upon the expiration of the interest only period is set forth in EXHIBIT B.

SECTION 4. The PENNVEST Guaranteed Revenue Note is being issued as provided in the Act of the General Assembly of the Commonwealth of Pennsylvania approved the 28th day of April, 1978, being Act 52 of 1978 Session and known as the Local Government Unit Debt Act (the "Act"). The Authority

shall begin principal amortization of the PENNVEST Note on the earlier of: (i) three (3) months after the estimated date of completion of the Project, (ii) the first day of the calendar month following actual completion of the Project, or (iii) three (3) years from the date of settlement. Notwithstanding the foregoing, principal amortization on the PENNVEST Note shall not be deferred beyond the later of two (2) years from the date of settlement or one (1) year after completion of the Project in accordance with Section 8142(c) of the Act. As of the date of this Ordinance, the projected estimated date of completion of the Project is October 30, 2027 (578 days after PENNVEST Settlement is done and Notice to Proceed can be issued.)

The Local Government Unit reserves the right to anticipate any or all installments of principal or any payment of interest at any time prior to the respective payments dates thereof, without notice or penalty.

The principal and interest of the PENNVEST Guaranteed Revenue Note shall be payable at the office of the sinking fund depository selected for the Note as hereinafter provided.

SECTION 5. The PENNVEST Guaranteed Revenue Note is hereby declared to be a general obligation of the Local Government Unit. The Local Government Unit hereby covenants that it shall include the amount of debt service on the PENNVEST Guaranteed Revenue Note for each fiscal year in which such sums are payable in its budget for that year; shall appropriate such amounts to the payment of such debt service; and shall duly and punctually pay or cause to be paid the principal of the PENNVEST Guaranteed Revenue Note and the interest thereon at the dates and places and in the manner stated in the PENNVEST Guaranteed Revenue Note according to the true intent and meaning thereof, and for such proper budgeting, appropriation, and payment, the full faith, credit and taxing power of the Local Government Unit is hereby irrevocably pledged.

In addition, the Local Government Unit grants to PENNVEST a lien and security interest in all other gross revenues or receipts of the Local Government

Unit generated or produced from the Local Government Unit's public water system (the "System") as it now exists and upon completion of the Project, including but not limited to, a security interest in all existing and future accounts, contract rights and general intangibles arising out its operation of the System. The grant of a lien and security interest created hereby shall be evidenced in the Loan Documents entered into between the Local Government Unit and PENNVEST, as the registered owner of the PENNVEST Guaranteed Revenue Note.

Further, the Local Government Unit hereby covenants to pay in each of the following fiscal years in respect to the PENNVEST Guaranteed Revenue Note, including the principal maturity and interest are set forth in EXHIBIT C attached hereto and incorporated herein by reference thereto.

SECTION 6. The PENNVEST Guaranteed Revenue Note shall be executed in the name and under the corporate seal of the Local Government Unit by the Township Manager and Chairperson of the Board of Supervisors and attested to by the Secretary. Each of the Township Manager and the Treasurer are hereby authorized and directed to deliver the PENNVEST Guaranteed Revenue Note to PENNVEST, and receive payment therefor on behalf of the Local Government Unit. The Township Manager and the Secretary of the Local Government Unit are authorized and directed to prepare, verify and file the debt statement required by Section 8110 of the Act and to take other necessary action, including filing any statements required to qualify any portion of the debt from the appropriate debt limit as self-liquidating or subsidized debt.

SECTION 7. Citizens Bank (Citizens Financial Group, Inc.) is hereby designated as the Sinking Fund Depository for the obligation herein authorized, and there is hereby created and established a Sinking Fund, to be known as "Buckingham Township Water System Improvement Sinking Fund 2026 PENNVEST Guaranteed Revenue Note" for the payment of the principal and

interest thereon which shall be deposited into the Sinking Fund no later than the date upon which the same becomes due and payable. The Treasurer shall deposit into the Sinking Fund, which shall be maintained until such obligation is paid in full, sufficient amounts for payment of principal and interest on the obligation no later than the date upon which such payments shall become due. PENNVEST shall, as and when said payments are due, without further action by the Local Government Unit, withdraw available monies in the Sinking Fund and apply said monies to payment of principal and interest on the obligation.

SECTION 8. The Township Manager and Township Treasurer of the local government unit are hereby authorized to contract with Citizens Bank (Citizens Financial Group, Inc.) for its services as Sinking Fund Depository for the PENNVEST Guaranteed Revenue Note and paying agent for the same.

SECTION 9. In compliance with Section 8161 of the Act, the members of the governing body have determined that a private sale by negotiation rather than public sale is in the best financial interest of the Local Government Unit. Therefore, the PENNVEST Guaranteed Revenue Note in the amount not to exceed \$865,853.00, herein authorized to be issued and sold is hereby awarded and sold to PENNVEST in accordance with its proposal to purchase the PENNVEST Guaranteed Revenue Note at par; provided it is dated the delivery thereof to PENNVEST and is in the form set forth in this Ordinance as EXHIBIT A; and further provided that the proceedings have been approved by the Department of Community and Economic Development if such approval is required under the provisions of the Act, and subject to such further terms and conditions set forth in the PENNVEST Funding Offer attached hereto as EXHIBIT D and made a part hereof by reference.

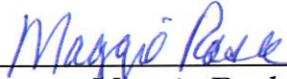
SECTION 10. The action of the proper officers and the advertising of a summary of this Ordinance as required by law in the Intelligencer, a newspaper of general circulation, is ratified and confirmed. The advertisement in said paper

of the enactment of the ordinance is hereby directed within fifteen (15) days following the day of final enactment.

SECTION 11. All ordinances or parts of ordinances not in accord with this Ordinance are hereby repealed insofar as they conflict herewith.

ORDAINED AND ENACTED THIS 25th day of February, 2026.

**BUCKINGHAM TOWNSHIP
BOARD OF SUPERVISORS**



Maggie Rash, Chairman



Jon Forest



Michael Bateman

ATTEST:



Dana Cozza, Esq., Township Manager

EXHIBIT "A"

DEBT OBLIGATION

Buckingham Township
80301
03/31/2026

DEBT OBLIGATION

UNITED STATES OF AMERICA
COMMONWEALTH OF PENNSYLVANIA

Buckingham Township
Loan Number 80301
\$865,853.00
Harrisburg, PA
03/31/2026

FOR VALUE RECEIVED, Buckingham Township, an entity organized and existing under the laws of the Commonwealth of Pennsylvania or authorized to do business in the Commonwealth of Pennsylvania, with an office at [%FINANCIAL DISBURSEMENT ADDRESS%] (“Maker”), is authorized to issue this Debt Obligation and promises to pay to the Pennsylvania Infrastructure Investment Authority, a body corporate and politic, organized and existing under the laws of the Commonwealth of Pennsylvania, with an office at Forum Building, 607 South Drive, 5th Floor - West, Harrisburg, Pennsylvania 17120-0600 (“Payee”), at such office of Payee or at such other office of Payee or such other place as Payee may designate from time to time in writing, the principal sum of the portion of the Debt Obligation that has been advanced by Payee to or for the benefit of Maker pursuant to the Funding Agreement, in lawful money of the United States of America, together with interest thereon from the date hereof at the rates herein provided, and both payable as hereinafter provided.

A. DEFINITIONS

The terms used herein shall have the meanings given to them under the Funding Agreement by and between Maker and Payee of even date herewith with respect to the loan number set forth above. The following additional words and phrases shall have the meanings given to them in this section when used in this Debt Obligation:

“COMPTROLLER” shall mean the Pennsylvania Public Protection and Recreation Comptroller’s Office, which serves as the assigned comptroller for the Payee.

“PROPOSED AMORTIZATION SCHEDULE” shall mean the proposed schedule of principal and interest payments provided to the Maker by the Payee on the date hereof, attached hereto as Exhibit A, which schedule assumes the full amount of the Debt Obligation will be used by Maker to complete the Project in accordance with the schedule set forth in the Project Management Plan, attached as Exhibit E to the Funding Agreement.

“REVISED AMORTIZATION SCHEDULE” shall mean the final schedule of principal and interest payments, provided to the Maker by the Comptroller upon completion of construction of the Project, as defined under Paragraph D.1. of the Funding Agreement, including adjustments to the principal amount necessary to complete the Project and the timeline for completion.

“SCHEDULED AMORTIZATION DATE” shall mean the date set forth in the Project Management Plan, attached as Exhibit E to the Funding Agreement, as the scheduled date to complete the project and initiate principal and interest payments.

B. INTEREST ONLY PERIOD

The Maker is obligated to pay interest only payments on the debt proceeds drawn down on the first day of the month following a loan advance at the approved loan interest rate established for Years 1-5 on the Project Specific Terms, attached as Exhibit A to the Funding Agreement, until the earlier of:

- a) the calendar month preceding the Scheduled Amortization Date, or
- b) the calendar month during which all actions required to complete construction of the Project as defined under Paragraph D.1. of the Funding Agreement have been completed.

In no event shall the date extend beyond the Scheduled Amortization Date without the express written consent of the Payee.

C. PAYMENTS OF PRINCIPAL AND INTEREST

On the earlier of:

- a) the Scheduled Amortization Date, or
- b) the first day of the first calendar month following the completion of all actions required to complete construction of the Project, as defined under Paragraph D.1. of the Funding Agreement, the Maker shall make payments of principal and interest as follows:

If the Maker has completed all actions required to complete construction of the Project as defined under Paragraph D.1. of the Funding Agreement prior to the Scheduled Amortization Date, the unpaid principal sum then outstanding and all accrued and unpaid interest shall be payable in consecutive monthly installments on the first day of each month commencing with the first calendar month following completion of the Project, as defined under Paragraph D.1. of the Funding Agreement, over the amortization period and at the approved loan interest rates set forth in the Project Specific Terms, set forth in Exhibit A to the Funding Agreement, in accordance with the Revised Amortization Schedule to be provided by the Comptroller to the Maker.

If the Maker has not completed all actions required to complete construction of the Project as defined under Paragraph D.1. of the Funding Agreement prior to the Scheduled Amortization Date, Maker shall make payments of principal and interest commencing on the Scheduled Amortization Date in accordance with the Proposed Amortization Schedule. Maker will pay interest only on the unpaid principal sum of the loan then outstanding. Any additional payment made in accordance with the Proposed Amortization Schedule will be applied to the principal balance of the loan. Once the Maker has completed all actions required to complete construction of the Project as defined under Paragraph D.1. of the Funding Agreement, a Revised Amortization Schedule will be provided to the Maker by the Comptroller, if necessary.

D. TERM OF REPAYMENT

The repayment of principal and interest shall continue in accordance with the Proposed Amortization Schedule, or Revised Amortization Schedule, as may be applicable, at the approved loan interest rates and term set forth in the Project Specific Terms, attached as Exhibit A to the Funding Agreement. Any unpaid principal sum outstanding and any accrued and unpaid interest at the conclusion of the Proposed Amortization Schedule, or Revised Amortization Schedule, as may be applicable, shall become immediately due and payable to Payee.

E. PREPAYMENTS

Maker may not prepay at any time all or any portion of the unpaid principal sum hereunder without first obtaining the prior written consent of the Payee, which shall not be unreasonably withheld or delayed. The Maker shall submit a letter of intent to prepay to Payee no later than fifteen (15) days prior to the first day of the month Maker intends to prepay. If the Payee consents to the Maker's prepayment, the Maker may prepay, on the date that is mutually agreed upon by both the Payee and Maker, all or any portion of the unpaid principal sum hereunder without penalty or premium; provided, however, that:

1. Any prepayment (whether voluntary or involuntary) shall be applied first to any accrued and unpaid interest hereunder up to the date of such prepayment, then to any other sums which may be payable to Payee under the Funding Documents up to the date of such prepayment and then to the principal sum hereunder;
2. Any such prepayment shall be applied to installments due hereunder in the inverse order of their maturity; and
3. The acceptance of any such prepayment when there is an event of default in existence hereunder shall not constitute a waiver, release or accord and satisfaction thereof or of any rights of Payee with respect thereto.

F. COLLATERAL

This Debt Obligation, and the due performance by Maker of all of its obligations hereunder, is secured by the Project Collateral, and any documents necessary to provide for the same. It hereby is certified that:

1. All acts, conditions and things required to be done, to happen or to be performed as conditions precedent to and in issuance of this Debt Obligation, or in creation of the debt of which this is evidence, or in the provision of the Project Collateral provided to secure the Debt Obligation have been done, have happened or have been performed in due and regular form and manner, as required by law; and
2. The debt represented by this Debt Obligation, together with any other indebtedness of the Maker is not in excess of any limitation imposed by law or agreement upon the incurring of debt by the Maker.

G. LATE CHARGE

In the event that any payment of principal or interest due to Payee hereunder shall not be paid when due and shall remain unpaid in excess of thirty (30) days after the due date, in addition to and not in limitation of any other rights or remedies which Payee may have in respect thereof under any of the Funding Documents, including but not limited to Payee's rights in and to the Project Collateral, Maker shall pay Payee on demand a late charge computed at the rate of four cents (\$.04) for each dollar (or part thereof) of the amount not paid, to cover the extra expense and inconvenience to Payee in ensuring payment of such delinquent amount. The amount of any such late charge not paid promptly following demand therefor shall be deemed outstanding and payable pursuant to this Debt Obligation.

H. EVENTS OF DEFAULT

The occurrence of any one or more of the following events shall constitute an event of default hereunder, provided that the default has not been cured within the applicable cure periods set forth in the Funding Agreement:

1. Maker shall fail to make any payment of principal and/or interest due to Payee under this Debt Obligation or under any of the Funding Documents when the same shall become due and payable, whether at maturity, by acceleration or otherwise; or
2. Any event of default shall occur under the terms of any of the Funding Documents.

I. REMEDIES

1. Upon the occurrence of an event of default hereunder, the entire unpaid principal sum hereof, plus all interest accrued thereon, plus all other sums due and payable to Payee under the Funding Documents shall, at the option of Payee, become due and payable immediately upon written request.

2. No right or remedy conferred upon or reserved to Payee under any of the Funding Documents, or with respect to any Project Collateral, or now or hereafter existing at law or in equity or by statute or other legislative enactment, is intended to be exclusive of any other right or remedy, and each and every such right or remedy shall be cumulative and concurrent, and shall be in addition to every other such right or remedy, and may be pursued singly, concurrently, successively or otherwise, at the sole discretion of Payee, and shall not be exhausted by any one exercise thereof but may be exercised as often as occasion therefor shall occur. No act of Payee shall be deemed or construed as an election to proceed under any one such right or remedy to the exclusion of any other such right or remedy; furthermore, each such right or remedy of Payee shall be separate, distinct and cumulative and none shall be given effect to the exclusion of any other. The failure to exercise or delay in exercising any such right or remedy, or the failure to insist upon strict performance of any term of any of the Funding Documents, shall not be construed as a waiver or release of the same or of any event of default thereunder, or of any obligation or liability of Maker thereunder.

3. The recovery of any judgment by Payee and/or the levy of execution under any judgment upon any Project Collateral shall not affect in any manner or to any extent the pledge of the System Revenues, to the extent the Project Collateral includes a lien on the System Revenues, as set forth in the Project Specific Terms, attached as Exhibit A to the Funding Agreement, or any security interest under the Funding Documents in any Project Collateral, or any rights, remedies or powers of Payee under any of the Funding Documents or with respect to any Project Collateral, but such pledge and such security interest, and such rights, remedies and power of Payee shall continue unimpaired as before. Further, the exercise by Payee of its rights and remedies and the entry of any judgment by Payee shall not affect in any way the interest rate payable hereunder or under any of the other Funding Documents on any amounts due to Payee but interest shall continue to accrue on such amounts at the rate specified herein or in such Funding Document.

4. Maker hereby waives presentment, demand, notice of nonpayment, protest, notice of protest or other notice of dishonor, and any and all other notices in connection with any default in the payment of, or any enforcement of the payment of, all amounts due under the Funding Documents, except for notices of defaults and opportunities to cure expressly provided for in this Debt Obligation or the Funding Documents. To the extent permitted by law, Maker waives the right to any stay of execution and the benefit of all exemption laws now or hereafter in effect. Maker further waives and releases all procedural errors, defects and imperfections in any proceedings instituted by Payee under the terms of any Funding Document or with respect to any Project Collateral.

5. Maker agrees that Payee may release, compromise, forbear with respect to, waive, suspend, extend or renew any of the terms of the Funding Documents and Maker hereby waives any notice of any of the foregoing, and that the Funding Documents may be amended, supplemented or modified by Payee and the Maker and that Payee may resort to any Project Collateral in such order and manner as it may think fit, or accept the assignment, substitution, exchange or pledge of any other Project Collateral in place of, or releases for such consideration, or none, as it may require, all or any portion of any Project Collateral, without in any way affecting the validity of any lien or other security interest in the remainder of any such Project Collateral (or the priority thereof or the position of any subordinate holder of any security interest with respect thereto); and any action taken by Payee pursuant to the foregoing shall in no way be construed as a waiver or release of any right or remedy of Payee, or of any event of default, or of any liability or obligation of Maker, under any of the Funding Documents.

J. COSTS AND EXPENSES

Following the occurrence of any event of default, Maker shall pay upon demand all costs and expenses (including all amounts paid to attorneys, accountants and other advisors employed by Payee and to any contractors for labor and materials), incurred by Payee in the exercise of any of its rights, remedies or powers under any of the Funding Documents with respect to any Project Collateral as a result of such event of default, and any amount thereof not paid on the first business day following demand therefor shall be added to the principal sum hereunder and shall bear interest at the rate then applicable. Nothing in this paragraph shall limit the Maker's obligation to pay costs and expenses for which Maker is already liable under any other Funding Document.

K. TAXES

Maker shall pay the cost of any revenue, tax or other stamps now or hereafter required by the laws of the Commonwealth or the United States to be affixed to this Debt Obligation and if any taxes are imposed under the laws of the Commonwealth or the United States with respect to secured debts.

L. SEVERABILITY

In the event that for any reason one or more of the provisions of the Debt Obligation or the application of the same to any person or circumstance shall be held to be invalid, illegal or unenforceable in any respect or to any extent, such provisions shall nevertheless remain valid, legal and enforceable in all such other respects and to such extent as may be permissible. In addition, any such invalidity, illegality or unenforceability shall not affect any other provisions of the Debt Obligation, but the Debt Obligation shall be construed as if such invalid, illegal or unenforceable provision had never been contained herein.

M. SUCCESSORS AND ASSIGNS

The Debt Obligation inures to the benefit of Payee and binds Maker, and their respective successors and assigns, and the words Payee and Maker whenever occurring herein shall be deemed and construed to include such respective successors and assigns.

N. NOTICES

All notices required or desired to be given to either of the parties hereunder shall be in writing and shall be deemed to have been sufficiently given for all purposes when presented personally to such party or sent by receipted mail via overnight courier, certified or registered mail, return receipt requested, or electronic delivery or mailed through the United States Post Office to such party at its address set forth below:

Maker: 4613 Hughesian Drive, P.O. Box 413, Buckingham,, PA-18912-0413

Authority: Pennsylvania Infrastructure Investment Authority
Forum Building
607 South Drive, 5th Floor - West
Harrisburg, Pennsylvania 17120-0600
Attention: Executive Director

Such notice shall be deemed to be given when received if delivered personally or two (2) days after the date mailed if sent by certified/registered mail or regular mail through the United States Post Office. Any notice of any change in such address shall also be given in the manner set forth above. Whenever notice is required, the party entitled to receive such notice may waive the requirement by notifying the party required to give the notice in writing.

O. DEFINITIONS, NUMBER AND GENDER

In the event Maker consists of more than one person or entity, the obligations and liabilities hereunder of each of such persons and entities shall be joint and several and the word Maker shall mean all, some or any of them. For purposes of this Debt Obligation, the singular shall be deemed to include the plural and the neuter shall be deemed to include the masculine and feminine, as the context may require. The references herein to the Funding Documents or any one of them shall include any supplements to or any amendments of or restatements of such Funding Documents or any one of them.

P. INCORPORATION BY REFERENCE

All of the terms and provisions of the Funding Documents, to the extent not inconsistent herewith, are incorporated herein by reference.

Q. CAPTIONS

The captions or heading of the sections in the Debt Obligation are for convenience only and shall not control or affect the meaning or construction of any of the terms or provisions of this Debt Obligation.

R. GOVERNING LAW

This Debt Obligation shall be governed by and construed in accordance with the laws of the Commonwealth.

IN WITNESS WHEREOF, the Maker has executed this Debt Obligation effective on the date first above written.

MAKER

Authorized Signatory

Name

Title

EXHIBIT A

Loan Number: 80301 **Project Number:** 09468232503-PF **Current Status:** Loan Closing
Project Title: Buckingham Township
Recipient: Buckingham Township

Principal Amount:	\$865,853.00
Years 1 - 5 Interest Rate:	1.743%
Years 5+ Interest Rate:	2.179%
Term of Loan:	240 months

Payment Number	Monthly Payment	Principal Paid	Principal Remaining	Interest Rate	Interest Paid	Cumulative Interest Paid
1	\$4,275.60	\$3,017.95	\$862,835.05	1.743%	\$1,257.65	\$1,257.65
2	\$4,275.60	\$3,022.33	\$859,812.72	1.743%	\$1,253.27	\$2,510.92
3	\$4,275.60	\$3,026.72	\$856,786.00	1.743%	\$1,248.88	\$3,759.80
4	\$4,275.60	\$3,031.12	\$853,754.88	1.743%	\$1,244.48	\$5,004.28
5	\$4,275.60	\$3,035.52	\$850,719.35	1.743%	\$1,240.08	\$6,244.36
6	\$4,275.60	\$3,039.93	\$847,679.42	1.743%	\$1,235.67	\$7,480.03
7	\$4,275.60	\$3,044.35	\$844,635.08	1.743%	\$1,231.25	\$8,711.28
8	\$4,275.60	\$3,048.77	\$841,586.31	1.743%	\$1,226.83	\$9,938.11
9	\$4,275.60	\$3,053.20	\$838,533.11	1.743%	\$1,222.40	\$11,160.52
10	\$4,275.60	\$3,057.63	\$835,475.48	1.743%	\$1,217.97	\$12,378.49
11	\$4,275.60	\$3,062.07	\$832,413.41	1.743%	\$1,213.53	\$13,592.02
12	\$4,275.60	\$3,066.52	\$829,346.89	1.743%	\$1,209.08	\$14,801.10
13	\$4,275.60	\$3,070.97	\$826,275.91	1.743%	\$1,204.63	\$16,005.72
14	\$4,275.60	\$3,075.43	\$823,200.48	1.743%	\$1,200.17	\$17,205.89
15	\$4,275.60	\$3,079.90	\$820,120.58	1.743%	\$1,195.70	\$18,401.59
16	\$4,275.60	\$3,084.38	\$817,036.20	1.743%	\$1,191.23	\$19,592.81
17	\$4,275.60	\$3,088.86	\$813,947.35	1.743%	\$1,186.75	\$20,779.56
18	\$4,275.60	\$3,093.34	\$810,854.00	1.743%	\$1,182.26	\$21,961.82
19	\$4,275.60	\$3,097.84	\$807,756.17	1.743%	\$1,177.77	\$23,139.58

20	\$4,275.60	\$3,102.33	\$804,653.83	1.743%	\$1,173.27	\$24,312.85
21	\$4,275.60	\$3,106.84	\$801,546.99	1.743%	\$1,168.76	\$25,481.61
22	\$4,275.60	\$3,111.35	\$798,435.64	1.743%	\$1,164.25	\$26,645.85
23	\$4,275.60	\$3,115.87	\$795,319.77	1.743%	\$1,159.73	\$27,805.58
24	\$4,275.60	\$3,120.40	\$792,199.37	1.743%	\$1,155.20	\$28,960.78
25	\$4,275.60	\$3,124.93	\$789,074.44	1.743%	\$1,150.67	\$30,111.45
26	\$4,275.60	\$3,129.47	\$785,944.97	1.743%	\$1,146.13	\$31,257.58
27	\$4,275.60	\$3,134.02	\$782,810.95	1.743%	\$1,141.59	\$32,399.17
28	\$4,275.60	\$3,138.57	\$779,672.38	1.743%	\$1,137.03	\$33,536.20
29	\$4,275.60	\$3,143.13	\$776,529.26	1.743%	\$1,132.47	\$34,668.68
30	\$4,275.60	\$3,147.69	\$773,381.56	1.743%	\$1,127.91	\$35,796.59
31	\$4,275.60	\$3,152.26	\$770,229.30	1.743%	\$1,123.34	\$36,919.92
32	\$4,275.60	\$3,156.84	\$767,072.46	1.743%	\$1,118.76	\$38,038.68
33	\$4,275.60	\$3,161.43	\$763,911.03	1.743%	\$1,114.17	\$39,152.85
34	\$4,275.60	\$3,166.02	\$760,745.01	1.743%	\$1,109.58	\$40,262.43
35	\$4,275.60	\$3,170.62	\$757,574.39	1.743%	\$1,104.98	\$41,367.42
36	\$4,275.60	\$3,175.22	\$754,399.17	1.743%	\$1,100.38	\$42,467.79
37	\$4,275.60	\$3,179.84	\$751,219.33	1.743%	\$1,095.76	\$43,563.56
38	\$4,275.60	\$3,184.45	\$748,034.88	1.743%	\$1,091.15	\$44,654.70
39	\$4,275.60	\$3,189.08	\$744,845.80	1.743%	\$1,086.52	\$45,741.22
40	\$4,275.60	\$3,193.71	\$741,652.08	1.743%	\$1,081.89	\$46,823.11
41	\$4,275.60	\$3,198.35	\$738,453.73	1.743%	\$1,077.25	\$47,900.36
42	\$4,275.60	\$3,203.00	\$735,250.74	1.743%	\$1,072.60	\$48,972.97
43	\$4,275.60	\$3,207.65	\$732,043.09	1.743%	\$1,067.95	\$50,040.92
44	\$4,275.60	\$3,212.31	\$728,830.78	1.743%	\$1,063.29	\$51,104.21
45	\$4,275.60	\$3,216.97	\$725,613.81	1.743%	\$1,058.63	\$52,162.84
46	\$4,275.60	\$3,221.65	\$722,392.16	1.743%	\$1,053.95	\$53,216.79
47	\$4,275.60	\$3,226.33	\$719,165.83	1.743%	\$1,049.27	\$54,266.07
48	\$4,275.60	\$3,231.01	\$715,934.82	1.743%	\$1,044.59	\$55,310.65
49	\$4,275.60	\$3,235.71	\$712,699.12	1.743%	\$1,039.90	\$56,350.55
50	\$4,275.60	\$3,240.41	\$709,458.71	1.743%	\$1,035.20	\$57,385.75
51	\$4,275.60	\$3,245.11	\$706,213.60	1.743%	\$1,030.49	\$58,416.23
52	\$4,275.60	\$3,249.83	\$702,963.77	1.743%	\$1,025.78	\$59,442.01
53	\$4,275.60	\$3,254.55	\$699,709.23	1.743%	\$1,021.05	\$60,463.06

54	\$4,275.60	\$3,259.27	\$696,449.95	1.743%	\$1,016.33	\$61,479.39
55	\$4,275.60	\$3,264.01	\$693,185.95	1.743%	\$1,011.59	\$62,490.99
56	\$4,275.60	\$3,268.75	\$689,917.20	1.743%	\$1,006.85	\$63,497.84
57	\$4,275.60	\$3,273.50	\$686,643.70	1.743%	\$1,002.10	\$64,499.94
58	\$4,275.60	\$3,278.25	\$683,365.45	1.743%	\$997.35	\$65,497.29
59	\$4,275.60	\$3,283.01	\$680,082.44	1.743%	\$992.59	\$66,489.88
60	\$4,275.60	\$3,287.78	\$676,794.66	1.743%	\$987.82	\$67,477.70
61	\$4,411.24	\$3,182.29	\$673,612.37	2.179%	\$1,228.95	\$68,706.65
62	\$4,411.24	\$3,188.07	\$670,424.29	2.179%	\$1,223.17	\$69,929.81
63	\$4,411.24	\$3,193.86	\$667,230.43	2.179%	\$1,217.38	\$71,147.19
64	\$4,411.24	\$3,199.66	\$664,030.77	2.179%	\$1,211.58	\$72,358.77
65	\$4,411.24	\$3,205.47	\$660,825.30	2.179%	\$1,205.77	\$73,564.54
66	\$4,411.24	\$3,211.29	\$657,614.01	2.179%	\$1,199.95	\$74,764.49
67	\$4,411.24	\$3,217.12	\$654,396.89	2.179%	\$1,194.12	\$75,958.61
68	\$4,411.24	\$3,222.96	\$651,173.92	2.179%	\$1,188.28	\$77,146.88
69	\$4,411.24	\$3,228.82	\$647,945.11	2.179%	\$1,182.42	\$78,329.31
70	\$4,411.24	\$3,234.68	\$644,710.43	2.179%	\$1,176.56	\$79,505.87
71	\$4,411.24	\$3,240.55	\$641,469.87	2.179%	\$1,170.69	\$80,676.55
72	\$4,411.24	\$3,246.44	\$638,223.44	2.179%	\$1,164.80	\$81,841.36
73	\$4,411.24	\$3,252.33	\$634,971.10	2.179%	\$1,158.91	\$83,000.26
74	\$4,411.24	\$3,258.24	\$631,712.86	2.179%	\$1,153.00	\$84,153.27
75	\$4,411.24	\$3,264.15	\$628,448.71	2.179%	\$1,147.09	\$85,300.35
76	\$4,411.24	\$3,270.08	\$625,178.63	2.179%	\$1,141.16	\$86,441.51
77	\$4,411.24	\$3,276.02	\$621,902.61	2.179%	\$1,135.22	\$87,576.73
78	\$4,411.24	\$3,281.97	\$618,620.64	2.179%	\$1,129.27	\$88,706.00
79	\$4,411.24	\$3,287.93	\$615,332.71	2.179%	\$1,123.31	\$89,829.31
80	\$4,411.24	\$3,293.90	\$612,038.81	2.179%	\$1,117.34	\$90,946.65
81	\$4,411.24	\$3,299.88	\$608,738.93	2.179%	\$1,111.36	\$92,058.01
82	\$4,411.24	\$3,305.87	\$605,433.06	2.179%	\$1,105.37	\$93,163.38
83	\$4,411.24	\$3,311.87	\$602,121.19	2.179%	\$1,099.37	\$94,262.75
84	\$4,411.24	\$3,317.89	\$598,803.30	2.179%	\$1,093.35	\$95,356.10
85	\$4,411.24	\$3,323.91	\$595,479.39	2.179%	\$1,087.33	\$96,443.43
86	\$4,411.24	\$3,329.95	\$592,149.44	2.179%	\$1,081.29	\$97,524.72
87	\$4,411.24	\$3,336.00	\$588,813.44	2.179%	\$1,075.24	\$98,599.96

88	\$4,411.24	\$3,342.05	\$585,471.39	2.179%	\$1,069.19	\$99,669.15
89	\$4,411.24	\$3,348.12	\$582,123.27	2.179%	\$1,063.12	\$100,732.27
90	\$4,411.24	\$3,354.20	\$578,769.07	2.179%	\$1,057.04	\$101,789.31
91	\$4,411.24	\$3,360.29	\$575,408.78	2.179%	\$1,050.95	\$102,840.26
92	\$4,411.24	\$3,366.39	\$572,042.38	2.179%	\$1,044.85	\$103,885.10
93	\$4,411.24	\$3,372.51	\$568,669.88	2.179%	\$1,038.73	\$104,923.84
94	\$4,411.24	\$3,378.63	\$565,291.25	2.179%	\$1,032.61	\$105,956.45
95	\$4,411.24	\$3,384.77	\$561,906.48	2.179%	\$1,026.47	\$106,982.92
96	\$4,411.24	\$3,390.91	\$558,515.57	2.179%	\$1,020.33	\$108,003.25
97	\$4,411.24	\$3,397.07	\$555,118.50	2.179%	\$1,014.17	\$109,017.42
98	\$4,411.24	\$3,403.24	\$551,715.26	2.179%	\$1,008.00	\$110,025.42
99	\$4,411.24	\$3,409.42	\$548,305.85	2.179%	\$1,001.82	\$111,027.25
100	\$4,411.24	\$3,415.61	\$544,890.24	2.179%	\$995.63	\$112,022.88
101	\$4,411.24	\$3,421.81	\$541,468.43	2.179%	\$989.43	\$113,012.31
102	\$4,411.24	\$3,428.02	\$538,040.40	2.179%	\$983.22	\$113,995.52
103	\$4,411.24	\$3,434.25	\$534,606.16	2.179%	\$976.99	\$114,972.52
104	\$4,411.24	\$3,440.48	\$531,165.67	2.179%	\$970.76	\$115,943.27
105	\$4,411.24	\$3,446.73	\$527,718.94	2.179%	\$964.51	\$116,907.78
106	\$4,411.24	\$3,452.99	\$524,265.95	2.179%	\$958.25	\$117,866.03
107	\$4,411.24	\$3,459.26	\$520,806.69	2.179%	\$951.98	\$118,818.01
108	\$4,411.24	\$3,465.54	\$517,341.15	2.179%	\$945.70	\$119,763.71
109	\$4,411.24	\$3,471.83	\$513,869.31	2.179%	\$939.41	\$120,703.11
110	\$4,411.24	\$3,478.14	\$510,391.17	2.179%	\$933.10	\$121,636.21
111	\$4,411.24	\$3,484.45	\$506,906.72	2.179%	\$926.79	\$122,563.00
112	\$4,411.24	\$3,490.78	\$503,415.94	2.179%	\$920.46	\$123,483.46
113	\$4,411.24	\$3,497.12	\$499,918.82	2.179%	\$914.12	\$124,397.58
114	\$4,411.24	\$3,503.47	\$496,415.35	2.179%	\$907.77	\$125,305.35
115	\$4,411.24	\$3,509.83	\$492,905.51	2.179%	\$901.41	\$126,206.75
116	\$4,411.24	\$3,516.21	\$489,389.31	2.179%	\$895.03	\$127,101.79
117	\$4,411.24	\$3,522.59	\$485,866.72	2.179%	\$888.65	\$127,990.44
118	\$4,411.24	\$3,528.99	\$482,337.73	2.179%	\$882.25	\$128,872.69
119	\$4,411.24	\$3,535.40	\$478,802.33	2.179%	\$875.84	\$129,748.53
120	\$4,411.24	\$3,541.81	\$475,260.52	2.179%	\$869.43	\$130,617.96
121	\$4,411.24	\$3,548.25	\$471,712.27	2.179%	\$862.99	\$131,480.95

122	\$4,411.24	\$3,554.69	\$468,157.58	2.179%	\$856.55	\$132,337.50
123	\$4,411.24	\$3,561.14	\$464,596.44	2.179%	\$850.10	\$133,187.60
124	\$4,411.24	\$3,567.61	\$461,028.83	2.179%	\$843.63	\$134,031.23
125	\$4,411.24	\$3,574.09	\$457,454.74	2.179%	\$837.15	\$134,868.38
126	\$4,411.24	\$3,580.58	\$453,874.16	2.179%	\$830.66	\$135,699.04
127	\$4,411.24	\$3,587.08	\$450,287.08	2.179%	\$824.16	\$136,523.20
128	\$4,411.24	\$3,593.59	\$446,693.49	2.179%	\$817.65	\$137,340.85
129	\$4,411.24	\$3,600.12	\$443,093.37	2.179%	\$811.12	\$138,151.97
130	\$4,411.24	\$3,606.66	\$439,486.71	2.179%	\$804.58	\$138,956.55
131	\$4,411.24	\$3,613.21	\$435,873.51	2.179%	\$798.03	\$139,754.59
132	\$4,411.24	\$3,619.77	\$432,253.74	2.179%	\$791.47	\$140,546.06
133	\$4,411.24	\$3,626.34	\$428,627.40	2.179%	\$784.90	\$141,330.96
134	\$4,411.24	\$3,632.92	\$424,994.48	2.179%	\$778.32	\$142,109.28
135	\$4,411.24	\$3,639.52	\$421,354.96	2.179%	\$771.72	\$142,881.00
136	\$4,411.24	\$3,646.13	\$417,708.83	2.179%	\$765.11	\$143,646.11
137	\$4,411.24	\$3,652.75	\$414,056.08	2.179%	\$758.49	\$144,404.60
138	\$4,411.24	\$3,659.38	\$410,396.70	2.179%	\$751.86	\$145,156.45
139	\$4,411.24	\$3,666.03	\$406,730.67	2.179%	\$745.21	\$145,901.67
140	\$4,411.24	\$3,672.68	\$403,057.98	2.179%	\$738.56	\$146,640.22
141	\$4,411.24	\$3,679.35	\$399,378.63	2.179%	\$731.89	\$147,372.11
142	\$4,411.24	\$3,686.03	\$395,692.59	2.179%	\$725.21	\$148,097.31
143	\$4,411.24	\$3,692.73	\$391,999.87	2.179%	\$718.51	\$148,815.82
144	\$4,411.24	\$3,699.43	\$388,300.43	2.179%	\$711.81	\$149,527.63
145	\$4,411.24	\$3,706.15	\$384,594.28	2.179%	\$705.09	\$150,232.72
146	\$4,411.24	\$3,712.88	\$380,881.40	2.179%	\$698.36	\$150,931.08
147	\$4,411.24	\$3,719.62	\$377,161.78	2.179%	\$691.62	\$151,622.70
148	\$4,411.24	\$3,726.38	\$373,435.40	2.179%	\$684.86	\$152,307.56
149	\$4,411.24	\$3,733.14	\$369,702.26	2.179%	\$678.10	\$152,985.66
150	\$4,411.24	\$3,739.92	\$365,962.34	2.179%	\$671.32	\$153,656.97
151	\$4,411.24	\$3,746.71	\$362,215.62	2.179%	\$664.53	\$154,321.50
152	\$4,411.24	\$3,753.52	\$358,462.11	2.179%	\$657.72	\$154,979.22
153	\$4,411.24	\$3,760.33	\$354,701.77	2.179%	\$650.91	\$155,630.13
154	\$4,411.24	\$3,767.16	\$350,934.61	2.179%	\$644.08	\$156,274.21
155	\$4,411.24	\$3,774.00	\$347,160.61	2.179%	\$637.24	\$156,911.45

156	\$4,411.24	\$3,780.85	\$343,379.76	2.179%	\$630.39	\$157,541.83
157	\$4,411.24	\$3,787.72	\$339,592.04	2.179%	\$623.52	\$158,165.35
158	\$4,411.24	\$3,794.60	\$335,797.44	2.179%	\$616.64	\$158,782.00
159	\$4,411.24	\$3,801.49	\$331,995.95	2.179%	\$609.75	\$159,391.75
160	\$4,411.24	\$3,808.39	\$328,187.56	2.179%	\$602.85	\$159,994.60
161	\$4,411.24	\$3,815.31	\$324,372.25	2.179%	\$595.93	\$160,590.53
162	\$4,411.24	\$3,822.23	\$320,550.02	2.179%	\$589.01	\$161,179.54
163	\$4,411.24	\$3,829.17	\$316,720.85	2.179%	\$582.07	\$161,761.60
164	\$4,411.24	\$3,836.13	\$312,884.72	2.179%	\$575.11	\$162,336.72
165	\$4,411.24	\$3,843.09	\$309,041.63	2.179%	\$568.15	\$162,904.86
166	\$4,411.24	\$3,850.07	\$305,191.55	2.179%	\$561.17	\$163,466.03
167	\$4,411.24	\$3,857.06	\$301,334.49	2.179%	\$554.18	\$164,020.21
168	\$4,411.24	\$3,864.07	\$297,470.42	2.179%	\$547.17	\$164,567.38
169	\$4,411.24	\$3,871.08	\$293,599.34	2.179%	\$540.16	\$165,107.54
170	\$4,411.24	\$3,878.11	\$289,721.23	2.179%	\$533.13	\$165,640.67
171	\$4,411.24	\$3,885.15	\$285,836.07	2.179%	\$526.09	\$166,166.75
172	\$4,411.24	\$3,892.21	\$281,943.86	2.179%	\$519.03	\$166,685.78
173	\$4,411.24	\$3,899.28	\$278,044.59	2.179%	\$511.96	\$167,197.74
174	\$4,411.24	\$3,906.36	\$274,138.23	2.179%	\$504.88	\$167,702.63
175	\$4,411.24	\$3,913.45	\$270,224.78	2.179%	\$497.79	\$168,200.42
176	\$4,411.24	\$3,920.56	\$266,304.22	2.179%	\$490.68	\$168,691.10
177	\$4,411.24	\$3,927.68	\$262,376.55	2.179%	\$483.56	\$169,174.66
178	\$4,411.24	\$3,934.81	\$258,441.74	2.179%	\$476.43	\$169,651.10
179	\$4,411.24	\$3,941.95	\$254,499.79	2.179%	\$469.29	\$170,120.38
180	\$4,411.24	\$3,949.11	\$250,550.67	2.179%	\$462.13	\$170,582.51
181	\$4,411.24	\$3,956.28	\$246,594.39	2.179%	\$454.96	\$171,037.47
182	\$4,411.24	\$3,963.47	\$242,630.93	2.179%	\$447.77	\$171,485.25
183	\$4,411.24	\$3,970.66	\$238,660.26	2.179%	\$440.58	\$171,925.82
184	\$4,411.24	\$3,977.87	\$234,682.39	2.179%	\$433.37	\$172,359.19
185	\$4,411.24	\$3,985.10	\$230,697.30	2.179%	\$426.14	\$172,785.33
186	\$4,411.24	\$3,992.33	\$226,704.96	2.179%	\$418.91	\$173,204.24
187	\$4,411.24	\$3,999.58	\$222,705.38	2.179%	\$411.66	\$173,615.90
188	\$4,411.24	\$4,006.84	\$218,698.54	2.179%	\$404.40	\$174,020.30
189	\$4,411.24	\$4,014.12	\$214,684.42	2.179%	\$397.12	\$174,417.42

190	\$4,411.24	\$4,021.41	\$210,663.01	2.179%	\$389.83	\$174,807.25
191	\$4,411.24	\$4,028.71	\$206,634.30	2.179%	\$382.53	\$175,189.78
192	\$4,411.24	\$4,036.03	\$202,598.27	2.179%	\$375.21	\$175,564.99
193	\$4,411.24	\$4,043.36	\$198,554.92	2.179%	\$367.88	\$175,932.87
194	\$4,411.24	\$4,050.70	\$194,504.22	2.179%	\$360.54	\$176,293.42
195	\$4,411.24	\$4,058.05	\$190,446.17	2.179%	\$353.19	\$176,646.60
196	\$4,411.24	\$4,065.42	\$186,380.75	2.179%	\$345.82	\$176,992.42
197	\$4,411.24	\$4,072.80	\$182,307.94	2.179%	\$338.44	\$177,330.86
198	\$4,411.24	\$4,080.20	\$178,227.74	2.179%	\$331.04	\$177,661.90
199	\$4,411.24	\$4,087.61	\$174,140.13	2.179%	\$323.63	\$177,985.53
200	\$4,411.24	\$4,095.03	\$170,045.10	2.179%	\$316.21	\$178,301.74
201	\$4,411.24	\$4,102.47	\$165,942.64	2.179%	\$308.77	\$178,610.51
202	\$4,411.24	\$4,109.92	\$161,832.72	2.179%	\$301.32	\$178,911.84
203	\$4,411.24	\$4,117.38	\$157,715.34	2.179%	\$293.86	\$179,205.70
204	\$4,411.24	\$4,124.86	\$153,590.49	2.179%	\$286.38	\$179,492.08
205	\$4,411.24	\$4,132.35	\$149,458.14	2.179%	\$278.89	\$179,770.98
206	\$4,411.24	\$4,139.85	\$145,318.29	2.179%	\$271.39	\$180,042.37
207	\$4,411.24	\$4,147.37	\$141,170.93	2.179%	\$263.87	\$180,306.24
208	\$4,411.24	\$4,154.90	\$137,016.03	2.179%	\$256.34	\$180,562.59
209	\$4,411.24	\$4,162.44	\$132,853.59	2.179%	\$248.80	\$180,811.39
210	\$4,411.24	\$4,170.00	\$128,683.59	2.179%	\$241.24	\$181,052.63
211	\$4,411.24	\$4,177.57	\$124,506.02	2.179%	\$233.67	\$181,286.29
212	\$4,411.24	\$4,185.16	\$120,320.86	2.179%	\$226.08	\$181,512.38
213	\$4,411.24	\$4,192.76	\$116,128.10	2.179%	\$218.48	\$181,730.86
214	\$4,411.24	\$4,200.37	\$111,927.73	2.179%	\$210.87	\$181,941.73
215	\$4,411.24	\$4,208.00	\$107,719.73	2.179%	\$203.24	\$182,144.97
216	\$4,411.24	\$4,215.64	\$103,504.09	2.179%	\$195.60	\$182,340.57
217	\$4,411.24	\$4,223.29	\$99,280.80	2.179%	\$187.95	\$182,528.52
218	\$4,411.24	\$4,230.96	\$95,049.84	2.179%	\$180.28	\$182,708.79
219	\$4,411.24	\$4,238.65	\$90,811.19	2.179%	\$172.59	\$182,881.39
220	\$4,411.24	\$4,246.34	\$86,564.85	2.179%	\$164.90	\$183,046.29
221	\$4,411.24	\$4,254.05	\$82,310.80	2.179%	\$157.19	\$183,203.47
222	\$4,411.24	\$4,261.78	\$78,049.02	2.179%	\$149.46	\$183,352.94
223	\$4,411.24	\$4,269.52	\$73,779.50	2.179%	\$141.72	\$183,494.66

156	\$4,411.24	\$3,780.85	\$343,379.76	2.179%	\$630.39	\$157,541.83
157	\$4,411.24	\$3,787.72	\$339,592.04	2.179%	\$623.52	\$158,165.35
158	\$4,411.24	\$3,794.60	\$335,797.44	2.179%	\$616.64	\$158,782.00
159	\$4,411.24	\$3,801.49	\$331,995.95	2.179%	\$609.75	\$159,391.75
160	\$4,411.24	\$3,808.39	\$328,187.56	2.179%	\$602.85	\$159,994.60
161	\$4,411.24	\$3,815.31	\$324,372.25	2.179%	\$595.93	\$160,590.53
162	\$4,411.24	\$3,822.23	\$320,550.02	2.179%	\$589.01	\$161,179.54
163	\$4,411.24	\$3,829.17	\$316,720.85	2.179%	\$582.07	\$161,761.60
164	\$4,411.24	\$3,836.13	\$312,884.72	2.179%	\$575.11	\$162,336.72
165	\$4,411.24	\$3,843.09	\$309,041.63	2.179%	\$568.15	\$162,904.86
166	\$4,411.24	\$3,850.07	\$305,191.55	2.179%	\$561.17	\$163,466.03
167	\$4,411.24	\$3,857.06	\$301,334.49	2.179%	\$554.18	\$164,020.21
168	\$4,411.24	\$3,864.07	\$297,470.42	2.179%	\$547.17	\$164,567.38
169	\$4,411.24	\$3,871.08	\$293,599.34	2.179%	\$540.16	\$165,107.54
170	\$4,411.24	\$3,878.11	\$289,721.23	2.179%	\$533.13	\$165,640.67
171	\$4,411.24	\$3,885.15	\$285,836.07	2.179%	\$526.09	\$166,166.75
172	\$4,411.24	\$3,892.21	\$281,943.86	2.179%	\$519.03	\$166,685.78
173	\$4,411.24	\$3,899.28	\$278,044.59	2.179%	\$511.96	\$167,197.74
174	\$4,411.24	\$3,906.36	\$274,138.23	2.179%	\$504.88	\$167,702.63
175	\$4,411.24	\$3,913.45	\$270,224.78	2.179%	\$497.79	\$168,200.42
176	\$4,411.24	\$3,920.56	\$266,304.22	2.179%	\$490.68	\$168,691.10
177	\$4,411.24	\$3,927.68	\$262,376.55	2.179%	\$483.56	\$169,174.66
178	\$4,411.24	\$3,934.81	\$258,441.74	2.179%	\$476.43	\$169,651.10
179	\$4,411.24	\$3,941.95	\$254,499.79	2.179%	\$469.29	\$170,120.38
180	\$4,411.24	\$3,949.11	\$250,550.67	2.179%	\$462.13	\$170,582.51
181	\$4,411.24	\$3,956.28	\$246,594.39	2.179%	\$454.96	\$171,037.47
182	\$4,411.24	\$3,963.47	\$242,630.93	2.179%	\$447.77	\$171,485.25
183	\$4,411.24	\$3,970.66	\$238,660.26	2.179%	\$440.58	\$171,925.82
184	\$4,411.24	\$3,977.87	\$234,682.39	2.179%	\$433.37	\$172,359.19
185	\$4,411.24	\$3,985.10	\$230,697.30	2.179%	\$426.14	\$172,785.33
186	\$4,411.24	\$3,992.33	\$226,704.96	2.179%	\$418.91	\$173,204.24
187	\$4,411.24	\$3,999.58	\$222,705.38	2.179%	\$411.66	\$173,615.90
188	\$4,411.24	\$4,006.84	\$218,698.54	2.179%	\$404.40	\$174,020.30
189	\$4,411.24	\$4,014.12	\$214,684.42	2.179%	\$397.12	\$174,417.42

EXHIBIT "B"

Buckingham Township Hearshelone PFAS Treatment - W

Project ID: 09488232503-PF Company: Buckingham Township
 Loan No: 80301 Legal Entity: Buckingham Township
 Status: Loan Closing Business Partner No:
 Project Specialist: Rebecca Hayden Board Approval Date: 7/16/2025

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AMORTIZATION SCHEDULE

Click on the Calculate button to build an estimated amortization schedule for any debt obligation or guaranty agreement associated with your project.

VALUES

Principal Amount:

Years 1 - 5 Interest Rate:

Years 6+ Interest Rate:

Term of Loan: months

Payment Number	Monthly Payment	Principal Paid	Principal Remaining	Interest Rate	Interest Paid	Cumulative Interest Paid
1	\$4,278.80	\$1,017.95	\$662,835.05	1.743%	\$1,267.85	\$1,267.85
2	\$4,278.80	\$1,022.33	\$659,812.72	1.743%	\$1,253.27	\$2,521.12
3	\$4,278.80	\$1,026.72	\$656,786.00	1.743%	\$1,248.86	\$3,769.98
4	\$4,278.80	\$1,031.12	\$653,754.88	1.743%	\$1,244.44	\$5,004.28
5	\$4,278.80	\$1,035.52	\$650,719.35	1.743%	\$1,240.08	\$6,244.36
6	\$4,278.80	\$1,039.93	\$647,678.42	1.743%	\$1,235.67	\$7,480.03
7	\$4,278.80	\$1,044.35	\$644,633.06	1.743%	\$1,231.25	\$8,711.28
8	\$4,278.80	\$1,048.77	\$641,583.29	1.743%	\$1,226.83	\$9,938.11
9	\$4,278.80	\$1,053.20	\$638,533.11	1.743%	\$1,222.40	\$11,160.52
10	\$4,278.80	\$1,057.63	\$635,475.48	1.743%	\$1,217.97	\$12,378.48
11	\$4,278.80	\$1,062.07	\$632,413.41	1.743%	\$1,213.53	\$13,582.02
12	\$4,278.80	\$1,066.52	\$629,349.89	1.743%	\$1,209.08	\$14,801.10
13	\$4,278.80	\$1,070.97	\$626,275.91	1.743%	\$1,204.63	\$16,005.72
14	\$4,278.80	\$1,075.43	\$623,200.48	1.743%	\$1,200.17	\$17,205.89
15	\$4,278.80	\$1,079.90	\$620,120.58	1.743%	\$1,195.70	\$18,401.59
16	\$4,278.80	\$1,084.38	\$617,036.20	1.743%	\$1,191.23	\$19,592.81
17	\$4,278.80	\$1,088.86	\$613,947.35	1.743%	\$1,186.75	\$20,779.56
18	\$4,278.80	\$1,093.34	\$610,854.00	1.743%	\$1,182.28	\$21,961.82
19	\$4,278.80	\$1,097.84	\$607,756.17	1.743%	\$1,177.77	\$23,139.58
20	\$4,278.80	\$1,102.33	\$604,653.83	1.743%	\$1,173.27	\$24,312.85
21	\$4,278.80	\$1,106.84	\$601,546.99	1.743%	\$1,168.78	\$25,481.61
22	\$4,278.80	\$1,111.35	\$598,435.64	1.743%	\$1,164.25	\$26,645.86
23	\$4,278.80	\$1,115.87	\$595,319.77	1.743%	\$1,159.73	\$27,805.58
24	\$4,278.80	\$1,120.40	\$592,199.37	1.743%	\$1,155.20	\$28,960.78
25	\$4,278.80	\$1,124.93	\$589,074.44	1.743%	\$1,150.67	\$30,111.45
26	\$4,278.80	\$1,129.47	\$585,944.97	1.743%	\$1,146.13	\$31,257.58
27	\$4,278.80	\$1,134.02	\$582,810.95	1.743%	\$1,141.59	\$32,399.17
28	\$4,278.80	\$1,138.57	\$579,672.38	1.743%	\$1,137.03	\$33,536.20
29	\$4,278.80	\$1,143.13	\$576,529.25	1.743%	\$1,132.47	\$34,668.68
30	\$4,278.80	\$1,147.69	\$573,381.56	1.743%	\$1,127.91	\$35,796.59
31	\$4,278.80	\$1,152.26	\$570,229.30	1.743%	\$1,123.34	\$36,919.92
32	\$4,278.80	\$1,156.84	\$567,072.46	1.743%	\$1,118.78	\$38,038.69
33	\$4,278.80	\$1,161.43	\$563,911.03	1.743%	\$1,114.17	\$39,152.85
34	\$4,278.80	\$1,166.02	\$560,745.01	1.743%	\$1,109.58	\$40,262.43
35	\$4,278.80	\$1,170.62	\$557,574.39	1.743%	\$1,104.98	\$41,367.42
36	\$4,278.80	\$1,175.22	\$554,399.17	1.743%	\$1,100.38	\$42,467.79
37	\$4,278.80	\$1,179.84	\$551,219.33	1.743%	\$1,095.78	\$43,563.56
38	\$4,278.80	\$1,184.46	\$548,034.88	1.743%	\$1,091.15	\$44,654.70
39	\$4,278.80	\$1,189.08	\$544,845.80	1.743%	\$1,086.52	\$45,741.22

Payment Number	Monthly Payment	Principal Paid	Principal Remaining	Interest Rate	Interest Paid	Cumulative Interest Paid
40	\$4,278.80	\$3,193.71	\$741,652.08	1.743%	\$1,081.89	\$46,823.11
41	\$4,278.80	\$3,196.35	\$738,455.73	1.743%	\$1,077.25	\$47,900.36
42	\$4,278.80	\$3,203.00	\$735,252.74	1.743%	\$1,072.80	\$48,973.17
43	\$4,278.80	\$3,207.85	\$732,043.09	1.743%	\$1,067.95	\$50,040.82
44	\$4,278.80	\$3,212.31	\$728,830.78	1.743%	\$1,063.29	\$51,104.21
45	\$4,278.80	\$3,216.97	\$725,615.81	1.743%	\$1,058.63	\$52,162.84
46	\$4,278.80	\$3,221.85	\$722,399.16	1.743%	\$1,053.95	\$53,216.79
47	\$4,278.80	\$3,226.33	\$719,185.83	1.743%	\$1,049.27	\$54,266.07
48	\$4,278.80	\$3,231.01	\$715,974.82	1.743%	\$1,044.59	\$55,310.65
49	\$4,278.80	\$3,235.71	\$712,766.12	1.743%	\$1,039.90	\$56,350.55
50	\$4,278.80	\$3,240.41	\$709,558.71	1.743%	\$1,035.20	\$57,385.75
51	\$4,278.80	\$3,245.11	\$706,353.60	1.743%	\$1,030.49	\$58,416.23
52	\$4,278.80	\$3,249.83	\$703,150.77	1.743%	\$1,025.78	\$59,442.01
53	\$4,278.80	\$3,254.56	\$699,950.20	1.743%	\$1,021.05	\$60,463.06
54	\$4,278.80	\$3,259.27	\$696,751.93	1.743%	\$1,016.33	\$61,479.39
55	\$4,278.80	\$3,264.01	\$693,555.92	1.743%	\$1,011.59	\$62,490.99
56	\$4,278.80	\$3,268.75	\$690,362.17	1.743%	\$1,006.85	\$63,497.84
57	\$4,278.80	\$3,273.50	\$687,169.67	1.743%	\$1,002.10	\$64,499.94
58	\$4,278.80	\$3,278.25	\$683,978.42	1.743%	\$997.35	\$65,497.29
59	\$4,278.80	\$3,283.01	\$680,788.41	1.743%	\$992.59	\$66,489.88
60	\$4,278.80	\$3,287.75	\$677,599.66	1.743%	\$987.82	\$67,477.70
61	\$4,411.24	\$3,182.29	\$673,512.37	2.179%	\$1,228.92	\$68,704.62
62	\$4,411.24	\$3,188.07	\$670,324.29	2.179%	\$1,223.17	\$69,927.81
63	\$4,411.24	\$3,193.85	\$667,138.43	2.179%	\$1,217.38	\$71,147.19
64	\$4,411.24	\$3,199.85	\$663,953.77	2.179%	\$1,211.56	\$72,362.77
65	\$4,411.24	\$3,205.67	\$660,770.30	2.179%	\$1,205.77	\$73,574.54
66	\$4,411.24	\$3,211.29	\$657,588.01	2.179%	\$1,199.95	\$74,782.49
67	\$4,411.24	\$3,217.12	\$654,406.89	2.179%	\$1,194.12	\$75,986.61
68	\$4,411.24	\$3,222.85	\$651,226.92	2.179%	\$1,188.28	\$77,186.89
69	\$4,411.24	\$3,228.82	\$647,948.11	2.179%	\$1,182.42	\$78,383.31
70	\$4,411.24	\$3,234.88	\$644,710.43	2.179%	\$1,176.54	\$79,575.87
71	\$4,411.24	\$3,240.85	\$641,464.87	2.179%	\$1,170.69	\$80,764.56
72	\$4,411.24	\$3,246.44	\$638,221.44	2.179%	\$1,164.80	\$81,949.36
73	\$4,411.24	\$3,252.33	\$634,979.11	2.179%	\$1,158.91	\$83,130.27
74	\$4,411.24	\$3,258.24	\$631,737.86	2.179%	\$1,153.00	\$84,307.27
75	\$4,411.24	\$3,264.18	\$628,496.71	2.179%	\$1,147.09	\$85,480.36
76	\$4,411.24	\$3,270.08	\$625,255.63	2.179%	\$1,141.16	\$86,649.51
77	\$4,411.24	\$3,276.02	\$621,992.61	2.179%	\$1,135.22	\$87,814.73
78	\$4,411.24	\$3,281.97	\$618,728.64	2.179%	\$1,129.27	\$88,976.00
79	\$4,411.24	\$3,287.90	\$615,464.74	2.179%	\$1,123.31	\$90,133.31
80	\$4,411.24	\$3,293.80	\$612,200.94	2.179%	\$1,117.34	\$91,286.65
81	\$4,411.24	\$3,299.88	\$608,938.03	2.179%	\$1,111.35	\$92,436.01
82	\$4,411.24	\$3,306.87	\$605,675.05	2.179%	\$1,105.37	\$93,581.38
83	\$4,411.24	\$3,313.87	\$602,412.18	2.179%	\$1,099.37	\$94,722.75
84	\$4,411.24	\$3,321.89	\$599,149.30	2.179%	\$1,093.35	\$95,860.10
85	\$4,411.24	\$3,329.91	\$595,886.39	2.179%	\$1,087.33	\$96,993.43
86	\$4,411.24	\$3,338.95	\$592,623.44	2.179%	\$1,081.29	\$98,122.72
87	\$4,411.24	\$3,348.00	\$589,360.44	2.179%	\$1,075.24	\$99,248.96
88	\$4,411.24	\$3,357.05	\$586,097.39	2.179%	\$1,069.19	\$100,371.15
89	\$4,411.24	\$3,366.12	\$582,834.27	2.179%	\$1,063.12	\$101,489.27
90	\$4,411.24	\$3,375.20	\$579,571.07	2.179%	\$1,057.04	\$102,603.31
91	\$4,411.24	\$3,385.29	\$576,307.78	2.179%	\$1,050.95	\$103,713.26
92	\$4,411.24	\$3,395.38	\$572,944.39	2.179%	\$1,044.85	\$104,819.10
93	\$4,411.24	\$3,405.91	\$569,580.88	2.179%	\$1,038.73	\$105,920.84
94	\$4,411.24	\$3,416.83	\$566,217.05	2.179%	\$1,032.61	\$107,018.45
95	\$4,411.24	\$3,428.77	\$562,852.88	2.179%	\$1,026.47	\$108,111.92
96	\$4,411.24	\$3,440.91	\$559,488.37	2.179%	\$1,020.33	\$109,201.25
97	\$4,411.24	\$3,453.07	\$556,123.30	2.179%	\$1,014.17	\$110,286.42
98	\$4,411.24	\$3,465.24	\$552,757.86	2.179%	\$1,008.00	\$111,367.42
99	\$4,411.24	\$3,477.42	\$549,392.05	2.179%	\$1,001.82	\$112,444.24
100	\$4,411.24	\$3,489.61	\$546,025.44	2.179%	\$995.63	\$113,516.87
101	\$4,411.24	\$3,501.81	\$542,658.63	2.179%	\$989.43	\$114,585.30
102	\$4,411.24	\$3,514.02	\$539,291.61	2.179%	\$983.22	\$115,649.52
103	\$4,411.24	\$3,526.25	\$535,924.36	2.179%	\$977.00	\$116,709.52
104	\$4,411.24	\$3,538.48	\$532,556.88	2.179%	\$970.76	\$117,765.27
105	\$4,411.24	\$3,550.73	\$529,189.15	2.179%	\$964.51	\$118,816.78

Payment Number	Monthly Payment	Principal Paid	Principal Remaining	Interest Rate	Interest Paid	Cumulative Interest Paid
906	\$4,411.24	\$3,462.80	\$24,266.85	2.175%	\$408.26	\$117,805.03
907	\$4,411.24	\$3,468.26	\$20,806.09	2.175%	\$401.89	\$118,946.01
908	\$4,411.24	\$3,466.64	\$17,341.46	2.175%	\$416.70	\$119,763.71
909	\$4,411.24	\$3,471.83	\$13,868.31	2.175%	\$430.61	\$120,700.11
910	\$4,411.24	\$3,478.14	\$10,391.17	2.175%	\$443.10	\$121,836.21
911	\$4,411.24	\$3,484.46	\$6,906.72	2.175%	\$456.79	\$122,643.00
912	\$4,411.24	\$3,490.78	\$3,421.84	2.175%	\$470.46	\$123,483.46
913	\$4,411.24	\$3,497.12	\$0.00	2.175%	\$484.12	\$124,387.58
914	\$4,411.24	\$3,503.47	\$408,518.35	2.175%	\$497.77	\$125,305.35
915	\$4,411.24	\$3,508.83	\$402,906.81	2.175%	\$501.41	\$126,206.76
916	\$4,411.24	\$3,514.21	\$400,389.31	2.175%	\$505.05	\$127,101.79
917	\$4,411.24	\$3,522.80	\$400,866.72	2.175%	\$508.66	\$127,880.44
918	\$4,411.24	\$3,528.80	\$402,337.73	2.175%	\$502.26	\$128,872.89
919	\$4,411.24	\$3,534.40	\$478,262.33	2.175%	\$478.84	\$129,748.83
920	\$4,411.24	\$3,541.81	\$478,260.82	2.175%	\$489.43	\$130,817.86
921	\$4,411.24	\$3,548.26	\$471,712.27	2.175%	\$492.90	\$131,480.86
922	\$4,411.24	\$3,554.89	\$468,187.88	2.175%	\$506.36	\$132,337.80
923	\$4,411.24	\$3,561.14	\$464,666.44	2.175%	\$500.10	\$133,187.80
924	\$4,411.24	\$3,567.61	\$461,028.83	2.175%	\$493.83	\$134,031.23
925	\$4,411.24	\$3,574.00	\$457,444.74	2.175%	\$487.18	\$134,898.26
926	\$4,411.24	\$3,580.50	\$453,874.16	2.175%	\$480.86	\$135,809.04
927	\$4,411.24	\$3,587.08	\$450,287.08	2.175%	\$484.16	\$136,832.20
928	\$4,411.24	\$3,593.80	\$446,663.49	2.175%	\$487.66	\$137,840.86
929	\$4,411.24	\$3,600.12	\$443,003.37	2.175%	\$481.12	\$138,881.87
930	\$4,411.24	\$3,606.66	\$439,456.71	2.175%	\$484.84	\$139,896.86
931	\$4,411.24	\$3,613.21	\$435,873.81	2.175%	\$788.03	\$139,764.89
932	\$4,411.24	\$3,618.77	\$432,263.76	2.175%	\$781.67	\$140,846.06
933	\$4,411.24	\$3,625.34	\$428,627.40	2.175%	\$784.80	\$141,330.86
934	\$4,411.24	\$3,632.82	\$424,964.48	2.175%	\$778.32	\$142,108.28
935	\$4,411.24	\$3,639.82	\$421,264.86	2.175%	\$771.72	\$142,881.00
936	\$4,411.24	\$3,646.13	\$417,706.83	2.175%	\$765.11	\$143,646.11
937	\$4,411.24	\$3,652.78	\$414,066.08	2.175%	\$768.49	\$144,404.80
938	\$4,411.24	\$3,659.38	\$410,386.70	2.175%	\$761.86	\$145,186.46
939	\$4,411.24	\$3,666.00	\$406,730.47	2.175%	\$765.21	\$145,901.87
940	\$4,411.24	\$3,672.89	\$403,067.86	2.175%	\$768.56	\$146,640.22
941	\$4,411.24	\$3,679.36	\$399,378.83	2.175%	\$761.89	\$147,372.11
942	\$4,411.24	\$3,686.00	\$395,692.89	2.175%	\$765.21	\$148,097.31
943	\$4,411.24	\$3,692.73	\$391,998.87	2.175%	\$768.51	\$148,816.82
944	\$4,411.24	\$3,699.43	\$388,300.43	2.175%	\$761.81	\$149,827.83
945	\$4,411.24	\$3,706.16	\$384,604.28	2.175%	\$765.09	\$150,232.72
946	\$4,411.24	\$3,712.88	\$380,881.40	2.175%	\$768.36	\$150,831.08
947	\$4,411.24	\$3,718.82	\$377,161.78	2.175%	\$761.62	\$151,822.70
948	\$4,411.24	\$3,726.36	\$373,434.40	2.175%	\$764.86	\$152,307.86
949	\$4,411.24	\$3,733.14	\$369,702.26	2.175%	\$768.10	\$152,886.86
950	\$4,411.24	\$3,739.82	\$365,962.94	2.175%	\$761.32	\$153,898.97
951	\$4,411.24	\$3,746.71	\$362,216.82	2.175%	\$764.83	\$154,321.80
952	\$4,411.24	\$3,753.82	\$358,462.11	2.175%	\$767.72	\$154,978.22
953	\$4,411.24	\$3,760.33	\$354,701.77	2.175%	\$760.81	\$155,630.13
954	\$4,411.24	\$3,767.16	\$350,934.61	2.175%	\$764.06	\$156,274.21
955	\$4,411.24	\$3,774.00	\$347,160.61	2.175%	\$767.24	\$156,911.45
956	\$4,411.24	\$3,780.85	\$343,378.76	2.175%	\$760.39	\$157,641.83
957	\$4,411.24	\$3,787.72	\$339,582.04	2.175%	\$763.82	\$158,185.34
958	\$4,411.24	\$3,794.80	\$335,797.44	2.175%	\$766.84	\$158,732.00
959	\$4,411.24	\$3,801.49	\$331,996.95	2.175%	\$769.76	\$159,291.76
960	\$4,411.24	\$3,808.30	\$328,187.86	2.175%	\$762.85	\$159,894.80
961	\$4,411.24	\$3,816.31	\$324,372.28	2.175%	\$765.83	\$160,840.83
962	\$4,411.24	\$3,822.23	\$320,550.02	2.175%	\$768.01	\$161,178.84
963	\$4,411.24	\$3,828.17	\$316,720.86	2.175%	\$762.07	\$161,781.80
964	\$4,411.24	\$3,836.13	\$312,884.72	2.175%	\$765.11	\$162,336.72
965	\$4,411.24	\$3,843.08	\$309,041.63	2.175%	\$768.15	\$162,891.86
966	\$4,411.24	\$3,850.07	\$305,181.80	2.175%	\$761.17	\$163,488.03
967	\$4,411.24	\$3,857.05	\$301,334.40	2.175%	\$764.18	\$164,030.21
968	\$4,411.24	\$3,864.07	\$297,470.42	2.175%	\$767.17	\$164,587.38
969	\$4,411.24	\$3,871.08	\$293,600.34	2.175%	\$760.16	\$165,107.84
970	\$4,411.24	\$3,878.11	\$289,721.23	2.175%	\$763.13	\$165,840.87
971	\$4,411.24	\$3,886.16	\$285,836.07	2.175%	\$766.09	\$166,188.78

Payment Number	Monthly Payment	Principal Paid	Principal Remaining	Interest Rate	Interest Paid	Cumulative Interest Paid
172	\$4,411.24	\$3,882.21	\$281,843.85	2.175%	\$518.03	\$166,886.78
173	\$4,411.24	\$3,896.28	\$278,044.89	2.175%	\$511.80	\$167,187.24
174	\$4,411.24	\$3,906.85	\$274,138.23	2.175%	\$504.88	\$167,701.83
175	\$4,411.24	\$3,913.45	\$270,224.78	2.175%	\$497.79	\$168,200.42
176	\$4,411.24	\$3,920.85	\$266,304.22	2.175%	\$490.56	\$168,681.10
177	\$4,411.24	\$3,927.88	\$262,378.65	2.175%	\$483.56	\$169,144.66
178	\$4,411.24	\$3,934.81	\$258,441.74	2.175%	\$476.43	\$169,591.10
179	\$4,411.24	\$3,941.88	\$254,498.79	2.175%	\$469.29	\$170,120.38
180	\$4,411.24	\$3,948.11	\$250,550.67	2.175%	\$462.15	\$170,632.51
181	\$4,411.24	\$3,954.28	\$246,594.39	2.175%	\$454.96	\$171,127.47
182	\$4,411.24	\$3,963.47	\$242,630.93	2.175%	\$447.77	\$171,605.26
183	\$4,411.24	\$3,970.85	\$238,660.26	2.175%	\$440.58	\$172,065.82
184	\$4,411.24	\$3,977.87	\$234,682.39	2.175%	\$433.37	\$172,509.19
185	\$4,411.24	\$3,984.50	\$230,697.30	2.175%	\$426.14	\$172,935.33
186	\$4,411.24	\$3,992.33	\$226,704.98	2.175%	\$418.81	\$173,344.24
187	\$4,411.24	\$3,999.98	\$222,705.38	2.175%	\$411.86	\$173,735.90
188	\$4,411.24	\$4,006.84	\$218,698.54	2.175%	\$404.70	\$174,110.30
189	\$4,411.24	\$4,014.12	\$214,684.42	2.175%	\$397.12	\$174,467.42
190	\$4,411.24	\$4,021.41	\$210,663.01	2.175%	\$389.83	\$174,807.26
191	\$4,411.24	\$4,028.71	\$206,634.30	2.175%	\$382.33	\$175,139.78
192	\$4,411.24	\$4,036.03	\$202,598.27	2.175%	\$374.21	\$175,464.99
193	\$4,411.24	\$4,043.35	\$198,554.82	2.175%	\$365.88	\$175,782.87
194	\$4,411.24	\$4,050.70	\$194,504.22	2.175%	\$357.84	\$176,093.42
195	\$4,411.24	\$4,058.05	\$190,446.17	2.175%	\$349.19	\$176,396.60
196	\$4,411.24	\$4,065.42	\$186,380.75	2.175%	\$340.82	\$176,692.42
197	\$4,411.24	\$4,072.80	\$182,307.94	2.175%	\$332.44	\$177,000.86
198	\$4,411.24	\$4,080.20	\$178,227.74	2.175%	\$323.04	\$177,311.90
199	\$4,411.24	\$4,087.61	\$174,140.13	2.175%	\$313.63	\$177,625.53
200	\$4,411.24	\$4,095.03	\$170,044.10	2.175%	\$304.21	\$177,941.74
201	\$4,411.24	\$4,102.47	\$165,942.84	2.175%	\$294.77	\$178,260.51
202	\$4,411.24	\$4,109.92	\$161,835.72	2.175%	\$285.32	\$178,581.84
203	\$4,411.24	\$4,117.38	\$157,723.34	2.175%	\$280.86	\$178,905.70
204	\$4,411.24	\$4,124.85	\$153,605.49	2.175%	\$280.34	\$179,232.06
205	\$4,411.24	\$4,132.33	\$149,482.14	2.175%	\$278.89	\$179,560.96
206	\$4,411.24	\$4,139.85	\$145,353.29	2.175%	\$277.39	\$180,042.37
207	\$4,411.24	\$4,147.37	\$141,218.93	2.175%	\$269.87	\$180,306.24
208	\$4,411.24	\$4,154.90	\$137,079.03	2.175%	\$266.34	\$180,622.59
209	\$4,411.24	\$4,162.44	\$132,933.59	2.175%	\$264.80	\$180,911.39
210	\$4,411.24	\$4,170.00	\$128,783.80	2.175%	\$261.24	\$181,202.63
211	\$4,411.24	\$4,177.47	\$124,629.02	2.175%	\$253.87	\$181,506.29
212	\$4,411.24	\$4,185.16	\$120,469.85	2.175%	\$246.06	\$181,812.36
213	\$4,411.24	\$4,192.78	\$116,305.10	2.175%	\$240.48	\$182,120.86
214	\$4,411.24	\$4,200.37	\$112,135.73	2.175%	\$234.87	\$182,431.73
215	\$4,411.24	\$4,208.00	\$107,961.73	2.175%	\$229.24	\$182,744.87
216	\$4,411.24	\$4,215.64	\$103,784.09	2.175%	\$195.80	\$183,240.67
217	\$4,411.24	\$4,223.29	\$99,602.80	2.175%	\$187.96	\$183,628.62
218	\$4,411.24	\$4,230.95	\$95,418.84	2.175%	\$180.25	\$183,708.79
219	\$4,411.24	\$4,238.65	\$91,231.19	2.175%	\$172.89	\$183,881.39
220	\$4,411.24	\$4,246.34	\$86,944.85	2.175%	\$164.80	\$184,046.29
221	\$4,411.24	\$4,254.05	\$82,659.80	2.175%	\$157.19	\$184,203.47
222	\$4,411.24	\$4,261.78	\$78,376.02	2.175%	\$149.44	\$184,352.84
223	\$4,411.24	\$4,269.52	\$74,093.50	2.175%	\$141.72	\$184,494.56
224	\$4,411.24	\$4,277.27	\$69,812.24	2.175%	\$133.87	\$184,628.43
225	\$4,411.24	\$4,285.04	\$65,532.20	2.175%	\$126.20	\$184,754.64
226	\$4,411.24	\$4,292.82	\$61,253.38	2.175%	\$118.42	\$184,873.26
227	\$4,411.24	\$4,300.61	\$56,975.77	2.175%	\$110.63	\$184,983.89
228	\$4,411.24	\$4,308.42	\$52,700.35	2.175%	\$102.82	\$185,086.71
229	\$4,411.24	\$4,316.24	\$48,426.11	2.175%	\$96.00	\$185,181.70
230	\$4,411.24	\$4,324.08	\$44,153.03	2.175%	\$87.16	\$185,268.86
231	\$4,411.24	\$4,331.83	\$39,881.09	2.175%	\$78.31	\$185,348.17
232	\$4,411.24	\$4,339.60	\$35,610.29	2.175%	\$71.44	\$185,419.61
233	\$4,411.24	\$4,347.48	\$31,340.61	2.175%	\$63.95	\$185,483.17
234	\$4,411.24	\$4,355.37	\$27,073.04	2.175%	\$56.67	\$185,538.84
235	\$4,411.24	\$4,363.28	\$22,807.56	2.175%	\$47.78	\$185,586.59
236	\$4,411.24	\$4,371.11	\$18,544.16	2.175%	\$38.83	\$185,626.43
237	\$4,411.24	\$4,378.34	\$14,282.80	2.175%	\$31.80	\$185,658.23

Payment Number	Monthly Payment	Principal Paid	Principal Remaining	Interest Rate	Interest Paid	Cumulative Interest Paid
236	\$4,411.24	\$1,387.30	\$4,708.51	2.179%	\$23.94	\$144,542.25
238	\$4,411.24	\$1,395.36	\$4,403.24	2.179%	\$15.98	\$144,558.24
240	\$4,411.24	\$4,403.24	\$0.00	2.179%	\$4.00	\$144,708.24

EXHIBIT "C"

Project Number 094682325-03-PF
 Loan Number 80301
 Project title Hearthstone PHAS Treatment

Prepared by: Gary Weaver P.E.
 Castle Valley Consultants
 10 Beulah Rd
 New Britain, PA 18901
 (215)-348-8257

Interest Rates
 Years 1-5 1.743%
 Years 5-20 2.179%

Grant \$ 2,057,063.00
 Loan \$ 865,853.00
 Total \$ 2,922,916.00

Construction Costs

General \$ 2,272,925.00
 Electrical \$ 224,670.00
 Total \$ 2,497,595.00

Month	Draw	Grant	Loan	Monthly Payment	Principal Paid	Principal	Interest Rate	Interest Only	Cumulative Interest Paid
1 (4/2026)	\$ 146,145.80	\$ 102,302.06	\$ 43,843.74	\$ 63.68	\$ -	\$ 865,853.00	1.743%	\$ 63.68	\$ -
2	\$ 58,458.32	\$ 40,920.82	\$ 17,537.50	\$ 26.47	\$ -	\$ 865,853.00	1.743%	\$ 26.47	\$ 89.16
3	\$ 58,458.32	\$ 40,920.82	\$ 17,537.50	\$ 26.47	\$ -	\$ 865,853.00	1.743%	\$ 26.47	\$ 114.63
4	\$ 146,145.80	\$ 102,302.06	\$ 43,843.74	\$ 63.68	\$ -	\$ 865,853.00	1.743%	\$ 63.68	\$ 178.31
5	\$ 146,145.80	\$ 102,302.06	\$ 43,843.74	\$ 63.68	\$ -	\$ 865,853.00	1.743%	\$ 63.68	\$ 242.00
6	\$ 219,218.70	\$ 153,453.09	\$ 65,765.61	\$ 95.52	\$ -	\$ 865,853.00	1.743%	\$ 95.52	\$ 337.52
7	\$ 292,291.60	\$ 204,604.12	\$ 87,687.48	\$ 127.37	\$ -	\$ 865,853.00	1.743%	\$ 127.37	\$ 464.89
8	\$ 58,458.32	\$ 40,920.82	\$ 17,537.50	\$ 26.47	\$ -	\$ 865,853.00	1.743%	\$ 26.47	\$ 719.62
9	\$ 219,218.70	\$ 153,453.09	\$ 65,765.61	\$ 95.52	\$ -	\$ 865,853.00	1.743%	\$ 95.52	\$ 815.14
10 (2027)	\$ 146,145.80	\$ 102,302.06	\$ 43,843.74	\$ 63.68	\$ -	\$ 865,853.00	1.743%	\$ 63.68	\$ 878.83
11	\$ 146,145.80	\$ 102,302.06	\$ 43,843.74	\$ 63.68	\$ -	\$ 865,853.00	1.743%	\$ 63.68	\$ 942.51
12	\$ 146,145.80	\$ 102,302.06	\$ 43,843.74	\$ 63.68	\$ -	\$ 865,853.00	1.743%	\$ 63.68	\$ 1,006.19
13	\$ 146,145.80	\$ 102,302.06	\$ 43,843.74	\$ 63.68	\$ -	\$ 865,853.00	1.743%	\$ 63.68	\$ 1,069.87
14	\$ 116,916.64	\$ 61,041.65	\$ 35,074.99	\$ 50.95	\$ -	\$ 865,853.00	1.743%	\$ 50.95	\$ 1,120.02
15	\$ 87,687.48	\$ 61,381.24	\$ 26,306.24	\$ 38.21	\$ -	\$ 865,853.00	1.743%	\$ 38.21	\$ 1,159.03
16	\$ 58,458.32	\$ 40,920.82	\$ 17,537.50	\$ 26.47	\$ -	\$ 865,853.00	1.743%	\$ 26.47	\$ 1,184.50
17	\$ 58,458.32	\$ 40,920.82	\$ 17,537.50	\$ 26.47	\$ -	\$ 865,853.00	1.743%	\$ 26.47	\$ 1,209.98
18	\$ 146,145.80	\$ 102,302.06	\$ 43,843.74	\$ 63.68	\$ -	\$ 865,853.00	1.743%	\$ 63.68	\$ 1,273.66
19		\$ 4,275.60	\$ 4,275.60	\$ 4,275.60	\$ 3,017.95	\$ 862,835.05	1.743%	\$ 1,257.65	\$ 2,531.31
20		\$ 4,275.60	\$ 4,275.60	\$ 4,275.60	\$ 3,022.33	\$ 859,812.72	1.743%	\$ 1,259.27	\$ 3,794.58
21		\$ 4,275.60	\$ 4,275.60	\$ 4,275.60	\$ 3,026.72	\$ 856,786.00	1.743%	\$ 1,248.88	\$ 5,033.46
22 (2028)		\$ 4,275.60	\$ 4,275.60	\$ 4,275.60	\$ 3,031.12	\$ 853,754.88	1.743%	\$ 1,244.48	\$ 6,277.94
23		\$ 4,275.60	\$ 4,275.60	\$ 4,275.60	\$ 3,035.52	\$ 850,719.36	1.743%	\$ 1,240.08	\$ 7,518.02
24		\$ 4,275.60	\$ 4,275.60	\$ 4,275.60	\$ 3,039.93	\$ 847,679.43	1.743%	\$ 1,235.67	\$ 8,753.69
25		\$ 4,275.60	\$ 4,275.60	\$ 4,275.60	\$ 3,044.35	\$ 844,635.08	1.743%	\$ 1,231.25	\$ 9,984.94
26		\$ 4,275.60	\$ 4,275.60	\$ 4,275.60	\$ 3,048.77	\$ 841,586.31	1.743%	\$ 1,226.83	\$ 11,211.77
27		\$ 4,275.60	\$ 4,275.60	\$ 4,275.60	\$ 3,053.20	\$ 838,533.12	1.743%	\$ 1,222.40	\$ 12,434.17
28		\$ 4,275.60	\$ 4,275.60	\$ 4,275.60	\$ 3,057.63	\$ 835,475.49	1.743%	\$ 1,217.97	\$ 13,652.14
29		\$ 4,275.60	\$ 4,275.60	\$ 4,275.60	\$ 3,062.07	\$ 832,413.42	1.743%	\$ 1,213.53	\$ 14,865.67
30		\$ 4,275.60	\$ 4,275.60	\$ 4,275.60	\$ 3,066.52	\$ 829,346.90	1.743%	\$ 1,209.08	\$ 16,074.75
31		\$ 4,275.60	\$ 4,275.60	\$ 4,275.60	\$ 3,070.97	\$ 826,275.92	1.743%	\$ 1,204.63	\$ 17,279.38
32		\$ 4,275.60	\$ 4,275.60	\$ 4,275.60	\$ 3,075.43	\$ 823,200.49	1.743%	\$ 1,200.17	\$ 18,479.55
33		\$ 4,275.60	\$ 4,275.60	\$ 4,275.60	\$ 3,079.90	\$ 820,120.59	1.743%	\$ 1,195.70	\$ 19,675.25

Project Number 094682325 03-PF
 Loan Number 80301
 Project title Heartstone PHAS Treatment

Prepared by: Gary Weaver P.E.
 Castle Valley Consultants
 10 Beulah Rd
 New Britain, PA 18901
 (215)-348-8257

Grant \$ 2,057,062.00
 Loan \$ 865,853.00
 Total \$ 2,922,915.00

Interest Rates
 Years 1-5
 Years 5-20

Construction Costs
 General \$ 2,272,925.00
 Electrical \$ 224,670.00
 Total \$ 2,497,595.00

Month	Grant	Loan	Monthly Payment	Principal Paid	Principal	Interest Rate	Interest Only	Cumulative Interest Paid
34 (2029)			\$ 4,275.60	\$ 3,084.37	\$ 817,036.21	1.743%	\$ 1,191.23	\$ 20,866.48
35			\$ 4,275.60	\$ 3,088.86	\$ 813,947.36	1.743%	\$ 1,186.76	\$ 22,053.23
36			\$ 4,275.60	\$ 3,093.34	\$ 810,854.02	1.743%	\$ 1,182.26	\$ 23,235.49
37			\$ 4,275.60	\$ 3,097.83	\$ 807,756.18	1.743%	\$ 1,177.77	\$ 24,413.26
38			\$ 4,275.60	\$ 3,102.33	\$ 804,653.85	1.743%	\$ 1,173.27	\$ 25,586.53
39			\$ 4,275.60	\$ 3,106.84	\$ 801,547.01	1.743%	\$ 1,168.76	\$ 26,755.29
40			\$ 4,275.60	\$ 3,111.35	\$ 798,435.66	1.743%	\$ 1,164.25	\$ 27,919.54
41			\$ 4,275.60	\$ 3,115.87	\$ 795,319.78	1.743%	\$ 1,159.73	\$ 29,079.27
42			\$ 4,275.60	\$ 3,120.40	\$ 792,199.38	1.743%	\$ 1,155.20	\$ 30,234.47
43			\$ 4,275.60	\$ 3,124.93	\$ 789,074.45	1.743%	\$ 1,150.67	\$ 31,385.14
44			\$ 4,275.60	\$ 3,129.47	\$ 785,944.98	1.743%	\$ 1,146.13	\$ 32,531.27
45			\$ 4,275.60	\$ 3,134.01	\$ 782,810.97	1.743%	\$ 1,141.59	\$ 33,672.86
46 (2030)			\$ 4,275.60	\$ 3,138.57	\$ 779,672.40	1.743%	\$ 1,137.03	\$ 34,808.89
47			\$ 4,275.60	\$ 3,143.13	\$ 776,529.28	1.743%	\$ 1,132.47	\$ 35,942.36
48			\$ 4,275.60	\$ 3,147.69	\$ 773,381.59	1.743%	\$ 1,127.91	\$ 37,070.27
49			\$ 4,275.60	\$ 3,152.26	\$ 770,229.32	1.743%	\$ 1,123.34	\$ 38,193.61
50			\$ 4,275.60	\$ 3,156.84	\$ 767,072.48	1.743%	\$ 1,118.76	\$ 39,312.37
51			\$ 4,275.60	\$ 3,161.43	\$ 763,911.05	1.743%	\$ 1,114.17	\$ 40,426.54
52			\$ 4,275.60	\$ 3,166.02	\$ 760,745.03	1.743%	\$ 1,109.58	\$ 41,536.12
53			\$ 4,275.60	\$ 3,170.62	\$ 757,574.42	1.743%	\$ 1,104.98	\$ 42,641.10
54			\$ 4,275.60	\$ 3,175.22	\$ 754,399.19	1.743%	\$ 1,100.38	\$ 43,741.48
55			\$ 4,275.60	\$ 3,179.84	\$ 751,219.36	1.743%	\$ 1,095.76	\$ 44,837.24
56			\$ 4,275.60	\$ 3,184.45	\$ 748,034.90	1.743%	\$ 1,091.15	\$ 45,928.39
57			\$ 4,275.60	\$ 3,189.08	\$ 744,845.82	1.743%	\$ 1,086.52	\$ 47,014.91
58 (2031)			\$ 4,275.60	\$ 3,193.71	\$ 741,652.11	1.743%	\$ 1,081.89	\$ 48,096.80
59			\$ 4,275.60	\$ 3,198.35	\$ 738,453.76	1.743%	\$ 1,077.25	\$ 49,174.05
60			\$ 4,275.60	\$ 3,203.00	\$ 735,250.77	1.743%	\$ 1,072.60	\$ 50,246.65
61			\$ 4,275.60	\$ 3,207.65	\$ 732,043.12	2.179%	\$ 1,067.95	\$ 51,314.60
62			\$ 4,275.60	\$ 3,212.31	\$ 728,830.81	2.179%	\$ 1,063.29	\$ 52,377.89
63			\$ 4,275.60	\$ 3,216.97	\$ 725,613.84	2.179%	\$ 1,058.63	\$ 53,436.52
64			\$ 4,275.60	\$ 3,221.65	\$ 722,392.19	2.179%	\$ 1,053.95	\$ 54,490.47
65			\$ 4,275.60	\$ 3,226.33	\$ 719,165.87	2.179%	\$ 1,049.27	\$ 55,539.74
66			\$ 4,275.60	\$ 3,231.01	\$ 715,934.86	2.179%	\$ 1,044.59	\$ 56,584.33

Project Number 09468232503-PF
 Loan Number 80301
 Project title Heartstone PHAS Treatment

Prepared by: Gary Weaver P.E.
 Castle Valley Consultants
 10 Beddah Rd
 New Brittan, PA 18901
 (215)-348-8257

Grant \$ 2,057,062.00
 Loan \$ 865,852.00
 Total \$ 2,922,916.00

Interest Rates
 Years 1-5 1.745%
 Years 5-20 2.179%

Construction Costs
 General \$ 2,272,925.00
 Electrical \$ 224,670.00
 Total \$ 2,497,595.00

Month	Grant	Loan	Monthly Payment	Principal Paid	Principal	Interest Rate	Interest Only	Cumulative Interest Paid
67			\$ 4,275.60	\$ 3,235.70	\$ 712,689.15	2.179%	\$ 1,039.90	\$ 57,624.23
68			\$ 4,275.60	\$ 3,240.40	\$ 709,468.76	2.179%	\$ 1,036.20	\$ 58,669.43
69			\$ 4,275.60	\$ 3,245.11	\$ 706,213.63	2.179%	\$ 1,030.49	\$ 59,689.92
70 (2031)			\$ 4,275.60	\$ 3,249.82	\$ 702,963.81	2.179%	\$ 1,025.78	\$ 60,715.70
71			\$ 4,275.60	\$ 3,254.56	\$ 699,709.27	2.179%	\$ 1,021.06	\$ 61,736.76
72			\$ 4,275.60	\$ 3,259.27	\$ 696,449.99	2.179%	\$ 1,016.33	\$ 62,753.08
73			\$ 4,275.60	\$ 3,264.01	\$ 693,189.99	2.179%	\$ 1,011.59	\$ 63,764.67
74			\$ 4,275.60	\$ 3,268.76	\$ 689,917.24	2.179%	\$ 1,006.85	\$ 64,771.52
75			\$ 4,275.60	\$ 3,273.50	\$ 686,643.74	2.179%	\$ 1,002.10	\$ 65,773.62
76			\$ 4,275.60	\$ 3,278.25	\$ 683,365.49	2.179%	\$ 997.35	\$ 66,770.97
77			\$ 4,275.60	\$ 3,283.01	\$ 680,082.48	2.179%	\$ 992.60	\$ 67,763.56
78			\$ 4,275.60	\$ 3,287.78	\$ 676,794.70	2.179%	\$ 987.82	\$ 68,751.38
79			\$ 4,275.60	\$ 3,292.59	\$ 673,512.41	2.179%	\$ 1,228.95	\$ 69,980.33
80			\$ 4,275.60	\$ 3,300.07	\$ 670,224.34	2.179%	\$ 1,223.17	\$ 71,203.50
81			\$ 4,275.60	\$ 3,303.86	\$ 667,030.48	2.179%	\$ 1,217.38	\$ 72,420.88
82 (2032)			\$ 4,275.60	\$ 3,309.66	\$ 664,030.81	2.179%	\$ 1,211.58	\$ 73,632.46
83			\$ 4,275.60	\$ 3,305.47	\$ 660,825.34	2.179%	\$ 1,205.77	\$ 74,838.23
84			\$ 4,275.60	\$ 3,311.29	\$ 657,614.05	2.179%	\$ 1,199.95	\$ 76,038.18
85			\$ 4,275.60	\$ 3,317.12	\$ 654,396.93	2.179%	\$ 1,194.12	\$ 77,232.30
86			\$ 4,275.60	\$ 3,322.96	\$ 651,179.97	2.179%	\$ 1,188.28	\$ 78,420.58
87			\$ 4,275.60	\$ 3,328.82	\$ 647,945.15	2.179%	\$ 1,182.42	\$ 79,603.00
88			\$ 4,275.60	\$ 3,334.68	\$ 644,710.47	2.179%	\$ 1,176.56	\$ 80,779.56
89			\$ 4,275.60	\$ 3,340.55	\$ 641,469.92	2.179%	\$ 1,170.69	\$ 81,950.25
90			\$ 4,275.60	\$ 3,346.44	\$ 638,223.48	2.179%	\$ 1,164.80	\$ 83,115.05
91			\$ 4,275.60	\$ 3,352.33	\$ 634,971.15	2.179%	\$ 1,158.91	\$ 84,273.96
92			\$ 4,275.60	\$ 3,358.24	\$ 631,712.91	2.179%	\$ 1,153.00	\$ 85,426.96
93			\$ 4,275.60	\$ 3,364.15	\$ 628,448.75	2.179%	\$ 1,147.09	\$ 86,574.05
94 (2033)			\$ 4,275.60	\$ 3,370.08	\$ 625,178.67	2.179%	\$ 1,141.16	\$ 87,715.21
95			\$ 4,275.60	\$ 3,376.02	\$ 621,902.65	2.179%	\$ 1,135.22	\$ 88,850.43
96			\$ 4,275.60	\$ 3,381.97	\$ 618,620.68	2.179%	\$ 1,129.27	\$ 89,979.70
97			\$ 4,275.60	\$ 3,387.93	\$ 615,332.76	2.179%	\$ 1,123.31	\$ 91,103.01
98			\$ 4,275.60	\$ 3,393.90	\$ 612,038.86	2.179%	\$ 1,117.34	\$ 92,220.35
99			\$ 4,275.60	\$ 3,399.88	\$ 608,738.98	2.179%	\$ 1,111.36	\$ 93,331.71

Project Number 084682325-03-PF
 Loan Number 80311
 Project title Hearststone PHAS treatment

Prepared by: Gary Weaver P.E.
 Castle Valley Consultants
 10 Beulah Rd
 New Britain, PA 18901
 (215)-348-8257

Interest Rates
 Years 1-5
 Years 6-20

1.743%
 2.179%

Grant \$ 2,057,063.00
 Loan \$ 865,852.00
 Total \$ 2,922,915.00

Construction Costs

General \$ 2,272,925.00
 Electrical \$ 224,870.00
 \$ 2,497,795.00

Month	Grant	Loan	Monthly Payment	Principal Paid	Principal	Interest Rate	Interest Only	Cumulative Interest Paid
100			\$ 4,275.60	\$ 3,305.87	\$ 605,483.11	2.179%	\$ 1,105.37	\$ 94,437.08
101			\$ 4,275.60	\$ 3,311.87	\$ 602,121.23	2.179%	\$ 1,099.37	\$ 95,536.46
102			\$ 4,275.60	\$ 3,317.89	\$ 598,803.34	2.179%	\$ 1,093.35	\$ 96,629.80
103			\$ 4,275.60	\$ 3,323.91	\$ 595,479.43	2.179%	\$ 1,087.33	\$ 97,717.13
104			\$ 4,275.60	\$ 3,329.95	\$ 592,149.48	2.179%	\$ 1,081.29	\$ 98,798.42
105			\$ 4,275.60	\$ 3,336.00	\$ 588,813.49	2.179%	\$ 1,075.24	\$ 99,873.66
106 (2034)			\$ 4,275.60	\$ 3,342.05	\$ 585,471.43	2.179%	\$ 1,069.19	\$ 100,942.85
107			\$ 4,275.60	\$ 3,348.12	\$ 582,123.31	2.179%	\$ 1,063.12	\$ 102,006.97
108			\$ 4,275.60	\$ 3,354.20	\$ 578,769.11	2.179%	\$ 1,057.04	\$ 103,063.01
109			\$ 4,275.60	\$ 3,360.29	\$ 575,408.82	2.179%	\$ 1,050.95	\$ 104,113.96
110			\$ 4,275.60	\$ 3,366.29	\$ 572,042.43	2.179%	\$ 1,044.85	\$ 105,168.81
111			\$ 4,275.60	\$ 3,372.51	\$ 568,669.92	2.179%	\$ 1,038.73	\$ 106,197.54
112			\$ 4,275.60	\$ 3,378.63	\$ 565,291.29	2.179%	\$ 1,032.61	\$ 107,230.15
113			\$ 4,275.60	\$ 3,384.77	\$ 561,906.52	2.179%	\$ 1,026.47	\$ 108,256.62
114			\$ 4,275.60	\$ 3,390.91	\$ 558,515.61	2.179%	\$ 1,020.33	\$ 109,276.95
115			\$ 4,275.60	\$ 3,397.07	\$ 555,118.54	2.179%	\$ 1,014.17	\$ 110,291.12
116			\$ 4,275.60	\$ 3,403.24	\$ 551,715.31	2.179%	\$ 1,008.00	\$ 111,299.12
117			\$ 4,275.60	\$ 3,409.42	\$ 548,305.89	2.179%	\$ 1,001.82	\$ 112,300.94
118 (2035)			\$ 4,275.60	\$ 3,415.61	\$ 544,890.28	2.179%	\$ 995.63	\$ 113,296.57
119			\$ 4,275.60	\$ 3,421.81	\$ 541,468.47	2.179%	\$ 989.43	\$ 114,286.00
120			\$ 4,275.60	\$ 3,428.02	\$ 538,040.45	2.179%	\$ 983.22	\$ 115,269.22
121			\$ 4,275.60	\$ 3,434.25	\$ 534,606.20	2.179%	\$ 976.99	\$ 116,246.21
122			\$ 4,275.60	\$ 3,440.48	\$ 531,165.72	2.179%	\$ 970.76	\$ 117,218.97
123			\$ 4,275.60	\$ 3,446.73	\$ 527,718.98	2.179%	\$ 964.51	\$ 118,181.48
124			\$ 4,275.60	\$ 3,452.99	\$ 524,265.99	2.179%	\$ 958.25	\$ 119,139.73
125			\$ 4,275.60	\$ 3,459.26	\$ 520,806.73	2.179%	\$ 951.98	\$ 120,091.71
126			\$ 4,275.60	\$ 3,465.54	\$ 517,341.19	2.179%	\$ 945.70	\$ 121,037.41
127			\$ 4,275.60	\$ 3,471.83	\$ 513,869.36	2.179%	\$ 939.41	\$ 121,976.82
128			\$ 4,275.60	\$ 3,478.14	\$ 510,391.22	2.179%	\$ 933.10	\$ 122,909.92
129			\$ 4,275.60	\$ 3,484.45	\$ 506,906.76	2.179%	\$ 926.79	\$ 123,836.71
130 (2036)			\$ 4,275.60	\$ 3,490.78	\$ 503,415.98	2.179%	\$ 920.46	\$ 124,757.17
131			\$ 4,275.60	\$ 3,497.12	\$ 499,918.86	2.179%	\$ 914.12	\$ 125,671.29
132			\$ 4,275.60	\$ 3,503.47	\$ 496,415.39	2.179%	\$ 907.77	\$ 126,579.05

Project Number 094682325.03.PF
 Loan Number 80301
 Project title Hearststone PhAS treatment

Prepared by: Gary Weaver P.E.
 Castle Valley Consultants
 10 Beulah Rd
 New Britain, PA 18901
 (215)-348-8257

Grant \$ 2,057,062.00
 Loan \$ 865,853.00
 Total \$ 2,922,915.00

Interest Rates
 Years 1-5 1.743%
 Years 5-20 2.179%

Construction Costs
 General \$ 2,272,925.00
 Electrical \$ 224,670.00
 Total \$ 2,497,595.00

Month	Grant	Loan	Monthly Payment	Principal Paid	Principal	Interest Rate	Interest Only	Cumulative Interest Paid
133			\$ 4,275.60	\$ 3,509.83	\$ 492,965.56	2.179%	\$ 901.41	\$ 127,480.47
134			\$ 4,275.60	\$ 3,516.21	\$ 489,389.36	2.179%	\$ 896.03	\$ 128,376.60
135			\$ 4,275.60	\$ 3,522.59	\$ 485,866.76	2.179%	\$ 888.65	\$ 129,264.15
136			\$ 4,275.60	\$ 3,528.99	\$ 482,337.78	2.179%	\$ 882.25	\$ 130,146.40
137			\$ 4,275.60	\$ 3,536.39	\$ 478,802.38	2.179%	\$ 876.86	\$ 131,022.26
138			\$ 4,275.60	\$ 3,541.81	\$ 475,260.57	2.179%	\$ 869.43	\$ 131,891.68
139			\$ 4,275.60	\$ 3,548.25	\$ 471,712.32	2.179%	\$ 862.99	\$ 132,754.67
140			\$ 4,275.60	\$ 3,554.69	\$ 468,167.62	2.179%	\$ 856.55	\$ 133,611.22
141			\$ 4,275.60	\$ 3,561.14	\$ 464,596.49	2.179%	\$ 850.10	\$ 134,461.32
142 (2037)			\$ 4,275.60	\$ 3,567.61	\$ 461,028.88	2.179%	\$ 843.63	\$ 135,304.95
143			\$ 4,275.60	\$ 3,574.09	\$ 457,454.79	2.179%	\$ 837.16	\$ 136,142.10
144			\$ 4,275.60	\$ 3,580.58	\$ 453,874.21	2.179%	\$ 830.66	\$ 136,972.76
145			\$ 4,275.60	\$ 3,587.08	\$ 450,287.13	2.179%	\$ 824.16	\$ 137,796.92
146			\$ 4,275.60	\$ 3,593.59	\$ 446,693.54	2.179%	\$ 817.65	\$ 138,614.57
147			\$ 4,275.60	\$ 3,600.12	\$ 443,093.42	2.179%	\$ 811.12	\$ 139,425.69
148			\$ 4,275.60	\$ 3,606.66	\$ 439,486.76	2.179%	\$ 804.58	\$ 140,230.27
149			\$ 4,275.60	\$ 3,613.21	\$ 435,873.56	2.179%	\$ 798.03	\$ 141,028.30
150			\$ 4,275.60	\$ 3,619.77	\$ 432,253.79	2.179%	\$ 791.47	\$ 141,818.77
151			\$ 4,275.60	\$ 3,626.34	\$ 428,627.45	2.179%	\$ 784.90	\$ 142,604.67
152			\$ 4,275.60	\$ 3,632.92	\$ 424,994.53	2.179%	\$ 778.32	\$ 143,382.99
153			\$ 4,275.60	\$ 3,639.52	\$ 421,355.01	2.179%	\$ 771.72	\$ 144,154.71
154 (2038)			\$ 4,275.60	\$ 3,646.13	\$ 417,708.88	2.179%	\$ 765.11	\$ 144,919.82
155			\$ 4,275.60	\$ 3,652.75	\$ 414,056.13	2.179%	\$ 758.49	\$ 145,678.31
156			\$ 4,275.60	\$ 3,659.38	\$ 410,396.74	2.179%	\$ 751.86	\$ 146,430.17
157			\$ 4,275.60	\$ 3,666.03	\$ 406,730.72	2.179%	\$ 745.21	\$ 147,175.38
158			\$ 4,275.60	\$ 3,672.68	\$ 403,058.03	2.179%	\$ 738.56	\$ 147,913.94
159			\$ 4,275.60	\$ 3,679.35	\$ 399,378.68	2.179%	\$ 731.89	\$ 148,645.83
160			\$ 4,275.60	\$ 3,686.03	\$ 395,692.64	2.179%	\$ 725.21	\$ 149,371.04
161			\$ 4,275.60	\$ 3,692.73	\$ 391,999.91	2.179%	\$ 718.51	\$ 150,089.55
162			\$ 4,275.60	\$ 3,699.43	\$ 388,300.48	2.179%	\$ 711.81	\$ 150,801.36
163			\$ 4,275.60	\$ 3,706.15	\$ 384,594.33	2.179%	\$ 705.09	\$ 151,506.45
164			\$ 4,275.60	\$ 3,712.88	\$ 380,881.45	2.179%	\$ 698.36	\$ 152,204.81
165			\$ 4,275.60	\$ 3,719.62	\$ 377,161.83	2.179%	\$ 691.62	\$ 152,896.43

Project Number 09468232503-PF
 Loan Number 80301
 Project title Hearststone PMS Treatment

Prepared by:
 Gary Weaver P.E.
 Castle Valley Consultants
 10 Beulah Rd
 New Britain, PA 18901
 (215)-348-8257

Interest Rates
 Years 1-5
 Years 5-20

1.743%
 2.179%

Construction Costs
 General \$ 2,272,925.00
 Electrical \$ 224,670.00
 Total \$ 2,497,595.00

Month	Grant	Loan	Monthly Payment	Principal Paid	Principal	Interest Rate	Interest Only	Cumulative Interest Paid
166 (2039)			\$ 4,275.60	\$ 3,726.38	\$ 373,435.45	2.179%	\$ 684.86	\$ 153,581.29
167			\$ 4,275.60	\$ 3,733.14	\$ 369,702.31	2.179%	\$ 678.10	\$ 164,269.39
168			\$ 4,275.60	\$ 3,739.92	\$ 365,962.38	2.179%	\$ 671.32	\$ 174,930.71
169			\$ 4,275.60	\$ 3,746.71	\$ 362,215.67	2.179%	\$ 664.53	\$ 185,595.24
170			\$ 4,275.60	\$ 3,753.52	\$ 358,462.15	2.179%	\$ 657.72	\$ 196,262.96
171			\$ 4,275.60	\$ 3,760.33	\$ 354,701.82	2.179%	\$ 650.91	\$ 206,932.87
172			\$ 4,275.60	\$ 3,767.16	\$ 350,934.66	2.179%	\$ 644.08	\$ 217,547.95
173			\$ 4,275.60	\$ 3,774.00	\$ 347,160.66	2.179%	\$ 637.24	\$ 228,185.19
174			\$ 4,275.60	\$ 3,780.85	\$ 343,379.80	2.179%	\$ 630.39	\$ 238,815.58
175			\$ 4,275.60	\$ 3,787.72	\$ 339,582.09	2.179%	\$ 623.52	\$ 249,439.10
176			\$ 4,275.60	\$ 3,794.60	\$ 335,797.49	2.179%	\$ 616.64	\$ 260,055.74
177			\$ 4,275.60	\$ 3,801.49	\$ 331,996.00	2.179%	\$ 609.75	\$ 270,665.49
178 (2040)			\$ 4,275.60	\$ 3,808.39	\$ 328,187.61	2.179%	\$ 602.85	\$ 281,268.34
179			\$ 4,275.60	\$ 3,815.31	\$ 324,372.30	2.179%	\$ 595.93	\$ 291,864.27
180			\$ 4,275.60	\$ 3,822.23	\$ 320,550.07	2.179%	\$ 589.01	\$ 302,453.28
181			\$ 4,275.60	\$ 3,829.17	\$ 316,720.89	2.179%	\$ 582.07	\$ 313,035.35
182			\$ 4,275.60	\$ 3,836.13	\$ 312,884.77	2.179%	\$ 575.11	\$ 323,610.46
183			\$ 4,275.60	\$ 3,843.09	\$ 309,041.67	2.179%	\$ 568.15	\$ 334,178.61
184			\$ 4,275.60	\$ 3,850.07	\$ 305,191.60	2.179%	\$ 561.17	\$ 344,739.78
185			\$ 4,275.60	\$ 3,857.06	\$ 301,334.54	2.179%	\$ 554.18	\$ 355,293.96
186			\$ 4,275.60	\$ 3,864.07	\$ 297,470.47	2.179%	\$ 547.17	\$ 365,841.13
187			\$ 4,275.60	\$ 3,871.08	\$ 293,599.39	2.179%	\$ 540.16	\$ 376,381.29
188			\$ 4,275.60	\$ 3,878.11	\$ 289,721.28	2.179%	\$ 533.13	\$ 386,914.42
189			\$ 4,275.60	\$ 3,885.15	\$ 285,836.12	2.179%	\$ 526.09	\$ 397,440.51
190 (2041)			\$ 4,275.60	\$ 3,892.21	\$ 281,943.91	2.179%	\$ 519.03	\$ 407,959.54
191			\$ 4,275.60	\$ 3,899.28	\$ 278,044.64	2.179%	\$ 511.96	\$ 418,471.50
192			\$ 4,275.60	\$ 3,906.36	\$ 274,138.28	2.179%	\$ 504.88	\$ 428,976.38
193			\$ 4,275.60	\$ 3,913.45	\$ 270,224.83	2.179%	\$ 497.79	\$ 439,474.17
194			\$ 4,275.60	\$ 3,920.56	\$ 266,304.27	2.179%	\$ 490.68	\$ 449,964.85
195			\$ 4,275.60	\$ 3,927.68	\$ 262,376.60	2.179%	\$ 483.56	\$ 460,448.41
196			\$ 4,275.60	\$ 3,934.81	\$ 258,441.79	2.179%	\$ 476.43	\$ 470,924.84
197			\$ 4,275.60	\$ 3,941.95	\$ 254,499.84	2.179%	\$ 469.29	\$ 481,394.13
198			\$ 4,275.60	\$ 3,949.11	\$ 250,550.72	2.179%	\$ 462.13	\$ 491,856.26

Project Number 094682325-03-PF
 Loan Number 80301
 Project title Heathstone PHAS Treatment

Prepared by: Gary Weaver P.E.
 Castle Valley Consultants
 10 Beulah Rd
 New Britain, PA 18901
 (215)-348-8257

Interest Rates
 Years 1-5
 Years 5-20

1.743%
 2.179%

Grant \$ 2,057,062.00
 Loan \$ 865,852.00
 Total \$ 2,922,916.00

Construction Costs
 General \$ 2,272,925.00
 Electrical \$ 224,670.00
 \$ 2,497,595.00

Month	Grant	Loan	Monthly Payment	Principal Paid	Principal	Interest Rate	Interest Only	Cumulative Interest Paid
199			\$ 4,275.60	\$ 3,956.28	\$ 246,584.44	2.179%	\$ 464.96	\$ 172,311.22
200			\$ 4,275.60	\$ 3,953.47	\$ 242,630.98	2.179%	\$ 447.77	\$ 172,768.99
201			\$ 4,275.60	\$ 3,970.66	\$ 238,660.31	2.179%	\$ 440.58	\$ 173,199.57
202 (2042)			\$ 4,275.60	\$ 3,977.87	\$ 234,682.44	2.179%	\$ 433.37	\$ 173,632.94
203			\$ 4,275.60	\$ 3,986.10	\$ 230,697.36	2.179%	\$ 426.14	\$ 174,069.08
204			\$ 4,275.60	\$ 3,992.33	\$ 226,705.01	2.179%	\$ 418.91	\$ 174,477.99
205			\$ 4,275.60	\$ 3,999.58	\$ 222,705.43	2.179%	\$ 411.66	\$ 174,889.65
206			\$ 4,275.60	\$ 4,006.84	\$ 218,698.59	2.179%	\$ 404.40	\$ 175,294.05
207			\$ 4,275.60	\$ 4,014.12	\$ 214,684.47	2.179%	\$ 397.12	\$ 175,691.17
208			\$ 4,275.60	\$ 4,021.41	\$ 210,663.06	2.179%	\$ 389.83	\$ 176,081.00
209			\$ 4,275.60	\$ 4,028.71	\$ 206,634.35	2.179%	\$ 382.53	\$ 176,463.53
210			\$ 4,275.60	\$ 4,036.03	\$ 202,598.32	2.179%	\$ 375.21	\$ 176,838.74
211			\$ 4,275.60	\$ 4,043.36	\$ 198,554.97	2.179%	\$ 367.88	\$ 177,206.62
212			\$ 4,275.60	\$ 4,050.70	\$ 194,504.27	2.179%	\$ 360.54	\$ 177,567.15
213			\$ 4,275.60	\$ 4,058.05	\$ 190,446.22	2.179%	\$ 353.19	\$ 177,920.35
214 (2043)			\$ 4,275.60	\$ 4,065.42	\$ 186,380.80	2.179%	\$ 345.82	\$ 178,266.17
215			\$ 4,275.60	\$ 4,072.80	\$ 182,307.99	2.179%	\$ 338.44	\$ 178,604.61
216			\$ 4,275.60	\$ 4,080.20	\$ 178,227.79	2.179%	\$ 331.04	\$ 178,935.65
217			\$ 4,275.60	\$ 4,087.61	\$ 174,140.19	2.179%	\$ 323.63	\$ 179,259.28
218			\$ 4,275.60	\$ 4,095.03	\$ 170,045.15	2.179%	\$ 316.21	\$ 179,575.49
219			\$ 4,275.60	\$ 4,102.47	\$ 165,942.69	2.179%	\$ 308.77	\$ 179,884.26
220			\$ 4,275.60	\$ 4,109.92	\$ 161,832.77	2.179%	\$ 301.32	\$ 180,185.58
221			\$ 4,275.60	\$ 4,117.38	\$ 157,715.39	2.179%	\$ 293.86	\$ 180,479.44
222			\$ 4,275.60	\$ 4,124.86	\$ 153,590.54	2.179%	\$ 286.38	\$ 180,765.82
223			\$ 4,275.60	\$ 4,132.35	\$ 149,458.19	2.179%	\$ 278.89	\$ 181,044.71
224			\$ 4,275.60	\$ 4,139.85	\$ 145,318.34	2.179%	\$ 271.39	\$ 181,316.10
225			\$ 4,275.60	\$ 4,147.37	\$ 141,170.98	2.179%	\$ 263.87	\$ 181,579.97
226 (2044)			\$ 4,275.60	\$ 4,154.90	\$ 137,016.08	2.179%	\$ 256.34	\$ 181,836.31
227			\$ 4,275.60	\$ 4,162.44	\$ 132,853.64	2.179%	\$ 248.80	\$ 182,085.11
228			\$ 4,275.60	\$ 4,170.00	\$ 128,683.64	2.179%	\$ 241.24	\$ 182,326.35
229			\$ 4,275.60	\$ 4,177.57	\$ 124,506.07	2.179%	\$ 233.67	\$ 182,560.02
230			\$ 4,275.60	\$ 4,185.16	\$ 120,320.91	2.179%	\$ 226.08	\$ 182,786.10
231			\$ 4,275.60	\$ 4,192.76	\$ 116,128.15	2.179%	\$ 218.48	\$ 183,004.58

Project Number 094682325-03-PF
 Loan Number 81801
 Project Title Heartstone PhAS Treatment

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 (215)-348-8257

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 Years 5-20

1.743%
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 General \$ 2,272,925.00
 Electrical \$ 224,670.00
 Total \$ 2,497,595.00

Month	Grant	Loan	Monthly Payment	Principal Paid	Principal	Interest Rate	Interest Only	Cumulative Interest Paid
199			\$ 4,275.60	\$ 3,956.28	\$ 246,584.44	2.179%	\$ 454.86	\$ 172,311.22
200			\$ 4,275.60	\$ 3,863.47	\$ 242,630.98	2.179%	\$ 447.77	\$ 172,768.99
201			\$ 4,275.60	\$ 3,970.66	\$ 238,660.31	2.179%	\$ 440.58	\$ 173,199.57
202 (2042)			\$ 4,275.60	\$ 3,977.87	\$ 234,682.44	2.179%	\$ 433.37	\$ 173,632.94
203			\$ 4,275.60	\$ 3,896.10	\$ 230,687.36	2.179%	\$ 426.14	\$ 174,069.08
204			\$ 4,275.60	\$ 3,992.33	\$ 226,705.01	2.179%	\$ 418.91	\$ 174,477.99
205			\$ 4,275.60	\$ 3,999.58	\$ 222,705.43	2.179%	\$ 411.66	\$ 174,889.65
206			\$ 4,275.60	\$ 4,006.84	\$ 218,688.59	2.179%	\$ 404.40	\$ 175,294.05
207			\$ 4,275.60	\$ 4,014.12	\$ 214,634.47	2.179%	\$ 397.12	\$ 175,691.17
208			\$ 4,275.60	\$ 4,021.41	\$ 210,563.06	2.179%	\$ 389.83	\$ 176,081.00
209			\$ 4,275.60	\$ 4,028.71	\$ 206,484.36	2.179%	\$ 382.53	\$ 176,463.53
210			\$ 4,275.60	\$ 4,036.03	\$ 202,398.32	2.179%	\$ 375.21	\$ 176,838.74
211			\$ 4,275.60	\$ 4,043.36	\$ 198,304.97	2.179%	\$ 367.88	\$ 177,206.62
212			\$ 4,275.60	\$ 4,050.70	\$ 194,204.27	2.179%	\$ 360.54	\$ 177,567.16
213			\$ 4,275.60	\$ 4,058.05	\$ 190,096.22	2.179%	\$ 353.19	\$ 177,920.35
214 (2043)			\$ 4,275.60	\$ 4,065.42	\$ 186,080.80	2.179%	\$ 345.82	\$ 178,266.17
215			\$ 4,275.60	\$ 4,072.80	\$ 182,057.99	2.179%	\$ 338.44	\$ 178,604.61
216			\$ 4,275.60	\$ 4,080.20	\$ 178,027.79	2.179%	\$ 331.04	\$ 178,935.65
217			\$ 4,275.60	\$ 4,087.61	\$ 174,000.19	2.179%	\$ 323.63	\$ 179,259.28
218			\$ 4,275.60	\$ 4,095.03	\$ 170,045.15	2.179%	\$ 316.21	\$ 179,575.49
219			\$ 4,275.60	\$ 4,102.47	\$ 166,042.69	2.179%	\$ 308.77	\$ 179,884.26
220			\$ 4,275.60	\$ 4,109.92	\$ 162,092.77	2.179%	\$ 301.32	\$ 180,185.58
221			\$ 4,275.60	\$ 4,117.38	\$ 158,115.39	2.179%	\$ 293.86	\$ 180,479.44
222			\$ 4,275.60	\$ 4,124.86	\$ 154,190.54	2.179%	\$ 286.38	\$ 180,765.82
223			\$ 4,275.60	\$ 4,132.35	\$ 150,318.19	2.179%	\$ 278.89	\$ 181,044.71
224			\$ 4,275.60	\$ 4,139.85	\$ 146,488.34	2.179%	\$ 271.39	\$ 181,318.10
225			\$ 4,275.60	\$ 4,147.37	\$ 142,699.98	2.179%	\$ 263.87	\$ 181,579.97
226 (2044)			\$ 4,275.60	\$ 4,154.90	\$ 138,953.08	2.179%	\$ 256.34	\$ 181,836.31
227			\$ 4,275.60	\$ 4,162.44	\$ 135,247.64	2.179%	\$ 248.80	\$ 182,085.11
228			\$ 4,275.60	\$ 4,170.00	\$ 131,583.64	2.179%	\$ 241.24	\$ 182,326.35
229			\$ 4,275.60	\$ 4,177.57	\$ 127,960.07	2.179%	\$ 233.67	\$ 182,560.02
230			\$ 4,275.60	\$ 4,185.16	\$ 124,377.91	2.179%	\$ 226.08	\$ 182,786.10
231			\$ 4,275.60	\$ 4,192.76	\$ 120,836.15	2.179%	\$ 218.48	\$ 183,004.58

EXHIBIT "D"

PENNVEST Funding Offer

This Funding Offer is based upon the information submitted for consideration. This offer includes the amount of PENNVEST funding, interest rate, repayment term, as well as the standard terms and conditions that accompany the offer. You must review the offer in order to continue on to the settlement checklist and information collection process.

Description

Contact: Jill Pistory
 Project Number: 09468232503-PF
 Project Title: Buckingham Township Hearthstone PFAS Treatment
 Company: Buckingham Township

Funding Offer

Board Approval Date:	7/16/2025
Loan Amount:	\$865,853.00
Non-Repayment Amount:	\$2,057,063.00
Credit Enhancement Amount:	\$0.00
Estimated Monthly Payments for Years 1 through 5:	\$4,275.60
Estimated Monthly Payments for Years 6 through Maturity:	\$4,411.24
Amortization Period in Months:	240
Interest Only Period:	(up to) 36
Interest Rate of Loan for Years 1 through 5:	1.743
Interest Rate of Loan for Years 6 through Maturity:	2.179
Credit Enhancement Type:	None
Credit Enhancement Fee:	\$0.00

Cost Break Down

PHASE	PENNVEST	LOCAL	TOTAL
Engineering	\$87,818.00	\$0.00	\$87,818.00
Permits	\$2,825.00	\$0.00	\$2,825.00
Construction	\$2,497,595.00	\$0.00	\$2,497,595.00
Contingency	\$124,880.00	\$0.00	\$124,880.00
Other	\$209,798.00	\$0.00	\$209,798.00
TOTAL	\$2,922,916.00	\$0.00	\$2,922,916.00

Collateral

Collateral

1. The note of Buckingham Township secured by a lien on its water revenues.
2. The note of Buckingham Township shall also be secured by a pledge of its taxing authority.

Special Conditions

3. Receipt of the "Annual Comprehensive Financial Report" (ACFR) of Buckingham Township for the term of the PENNVEST PFAS water construction loan. Said financial statements shall not combine the operations of Buckingham Township's water system with any other system(s) operated by Buckingham Township now or in the future, without prior approval from PENNVEST.

4. Should Funding Recipient receive a) monetary damages, settlement proceeds, or any distribution from any action, suit or proceeding relating to per- and polyfluoroalkyl substances ("PFAS") contamination, or b) funding to pay for, or reimburse, any of the costs associated with the Project, as defined under the Funding Agreement, said funding will immediately be disclosed to PENNVEST and remitted back to PENNVEST to repay any disbursed costs up to the full amount of the Project Funding, as defined under the Funding Agreement.

Terms And Conditions

General Financial Terms & Conditions

Funding Recipient

For purposes of this Funding Offer, Company may be referred to herein as Funding Recipient.

Funds Availability

Funding Recipient agrees that this Funding Offer is subject to the availability of PENNVEST funds.

Repayment

Funding Recipient agrees to repay PENNVEST in accordance with the terms set forth in this Funding Offer.

Settlement Date

Funding Recipient agrees to make every effort to confirm the contractual obligations with PENNVEST and to provide consideration for this Funding Offer ("Settlement") within one hundred eighty-two (182) days from the date the Board approved the original funding for this project ("Settlement Date"). In any event, if a Settlement Date does not occur within two hundred seventy-six (276) days from the date the Board approved the original funding for this project, this Funding Offer will terminate on the last day of the month in which the funding offer reaches two hundred seventy-six days after Board approval, unless there are extenuating circumstances which in PENNVEST's sole discretion require an extension.

General Financial Terms & Conditions

Collateral

Funding Recipient agrees, if applicable, to secure repayment by providing the collateral set forth in this Funding Offer. Any change to the collateral set forth in the Funding Offer shall require a written request from the Funding Recipient and the consent of PENNVEST.

Revenue Stream

If applicable, Funding Recipient agrees to provide, in a form satisfactory to PENNVEST, evidence that Funding Recipient has a revenue stream sufficient to repay the debt service on the financial assistance provided by PENNVEST, unless PENNVEST has approved the use of other collateral independent of the revenue stream to secure repayment. In addition, the Funding Recipient shall enact an ordinance, adopt a resolution, or take other such official action as may be appropriate, prior to Settlement, which provides for the implementation of sufficient rates or revenues to cover all operational and maintenance costs, the debt service on any PENNVEST loan and the debt service on all other outstanding debt of the Funding Recipient at least three (3) months prior to the scheduled amortization date (as defined in the Funding Agreement). In any event, Funding Recipient shall provide, in a form satisfactory to PENNVEST, a plan for repayment of any PENNVEST loan. If Funding Recipient is regulated by the Public Utility Commission ("PUC"), Funding Recipient agrees to take all necessary actions to obtain PUC approval of revenue stream rates.

Payment of Costs

Funding Recipient agrees, without condition, to pay all reasonable fees, expenses, taxes, costs and charges associated with the financial assistance being provided by PENNVEST, including but not limited to, title insurance premiums and search fees, survey costs, and recording and filing fees, if any.

Additional Information

Funding Recipient agrees that PENNVEST can require additional information or documentation and impose further conditions if PENNVEST deems necessary based upon review of the information submitted by the Funding Recipient.

Assignment

Funding Recipient agrees not to assign the proceeds from the financial assistance provided by PENNVEST without the prior written consent of PENNVEST. Any attempt at assignment without consent shall be void.

Modification

Funding Recipient agrees that no change or modification to this Funding Offer shall be valid unless and until PENNVEST initiates an amended Funding Offer and the Funding Recipient views the changes or modifications and elects to proceed with Settlement on the Funding Offer.

General Financial Terms & Conditions

Entire Agreement

Funding Recipient further agrees that this Funding Offer represents the entire funding offer agreement between the parties. To the extent this offer represents an increase funding approval this offer integrates and includes any and all prior or contemporaneous agreements between the parties relating to this project.

Survival

Funding Recipient agrees that the obligations set forth in this Funding Offer shall survive Settlement on the financial assistance and shall be continuing obligations until all required payments, including applicable interest and fees, have been made in full and all other obligations have been fully completed and discharged.

Outstanding Financial Assistance

Funding Recipient agrees that, to the extent that financial assistance requiring repayment was previously provided to funding recipient by PENNVEST and has not been fully repaid, Funding Recipient is in compliance with obligations under the prior funding documents and is not delinquent on repayment.

Refinancing

Funding Recipient shall not use PENNVEST funds to replace long-term financing that has been offered or committed to the Funding Recipient at reasonable rates as of the date of this Funding Offer.

Independent Audits

Funding Recipient agrees, if required by PENNVEST, to obtain independent audits of its financial documents and condition and to submit certified copies of such audits to PENNVEST.

Other Obligations

Funding Recipient agrees that accepting funding from PENNVEST will not result in a default by Funding Recipient on any other obligation of Funding Recipient, including but not limited to, a default pursuant to the terms of any bond offering, indenture, mortgage, restriction, lease, or other agreement. Funding Recipient agrees to provide PENNVEST with evidence that no such default will occur, in a form satisfactory to PENNVEST, prior to the Settlement Date.

General Financial Terms & Conditions

Insurance

Funding Recipient agrees to maintain, or cause to be maintained, adequate business insurance coverage on its business assets for the term of the financial assistance including the construction period and to provide PENNVEST with evidence of such insurance, in a form satisfactory to PENNVEST, prior to the Settlement Date. In the event of a Brownfields project, Funding Recipient also agrees to obtain and cause to be maintained environmental cost cap and remediation liability insurance until such time that Funding Recipient receives a letter from DEP releasing the Funding Recipient from liability of known contaminants under Act 2, a later defined term. In the event PENNVEST obtains a mortgage as collateral, Funding Recipient also agrees to obtain a lenders title insurance policy and endorsements on terms and conditions acceptable to PENNVEST.

Tax-Exempt Financing

Funding Recipient agrees not to report any funding received from PENNVEST as a tax-exempt financing.

Automatic Debit/Credit

Funding Recipient agrees to comply with any automated debit or credit system that PENNVEST may institute.

Attorney

Funding Recipient agrees, if applicable, to retain an attorney, licensed to practice law in the Commonwealth of Pennsylvania, to provide legal assistance and advice to the Funding Recipient with regard to the terms and conditions of this Funding Offer and to provide the requisite opinions of counsel at Settlement. Funding Recipient agrees to provide PENNVEST with a copy of its engagement letter, which shall include the attorney's total anticipated fee with respect to the project, in a form satisfactory to PENNVEST, prior to the Settlement Date. At Settlement, the Funding Recipient shall furnish to PENNVEST an opinion of the Funding Recipient's counsel, in a form satisfactory to PENNVEST, that, among other things, the Funding Recipient is duly organized and authorized to enter into the transaction; that the transaction and its terms do not violate any rules, regulations, laws, orders or agreements by which the Funding Recipient is bound; that there is no litigation threatened or pending that will affect the Funding Recipient's ability to enter into the transaction or complete this project; and that the Funding Recipient has acquired, and has good and marketable title to, all real property interests necessary to complete this project. The opinion letter will also address any other matters to which PENNVEST wishes the Funding Recipient's counsel to opine.

Conference Calls

As a condition of this Funding Offer, Funding Recipient, its licensed engineer and its attorney, if applicable, shall be available to participate in conference calls with PENNVEST to work through the Settlement process effective immediately after approval of this Funding Offer, unless such condition is expressly waived by PENNVEST. All conference call attendees should have electronic access to the PENNVEST Online Funding Request website during all scheduled conference calls.

General Financial Terms & Conditions

Funds Disbursement Process

As a condition of this Funding Offer, Funding Recipient understands that it will be required to participate in PENNVEST's funds disbursement process.

Financial Statements

If applicable, within one hundred eighty (180) days after the end of each fiscal year, the Funding Recipient shall transmit to PENNVEST its financial statements using PENNVEST's DocuSign upload procedure on the PENNVEST website under Services/Loan Servicing/Annual Financial Reporting. The financial statements shall consist of a balance sheet, income statement and statement of source and application of funds. Such financial statements:

- a. Shall be prepared by an independent public accounting firm approved by the Authority;
- b. Shall be prepared in accordance with generally accepted accounting principles and practices consistently applied or generally accepted governmental accounting principles and practices consistently applied, as applicable;
- c. Shall be in a form satisfactory to PENNVEST; and
- d. Shall be certified as true and correct by the chief financial officer of the Funding Recipient.

Confidential Information

The Funding Recipient agrees not to include confidential or proprietary information or trade secrets as part of any submission to PENNVEST in response to this Funding Offer or in preparation for Settlement. If the Funding Recipient determines that it must divulge such information as part of its submissions, the Funding Recipient agrees to submit a signed written statement to that effect in accordance with 65 P.S. § 67.707(b) and agrees to additionally provide a redacted version of its proposal, which removes only the confidential or proprietary information and trade secrets for public disclosure purposes.

Right-to-Know Law

a. The Pennsylvania Right-to-Know Law (hereinafter referred to as the "RTKL"), 65 P.S. §§ 67.101-3104, applies to this Funding Offer and all documents provided to PENNVEST in connection with Settlement (the "Funding Documents"). For the purpose of administering the matters relating to the RTKL set forth in this Section, the applicable "Commonwealth agency" as provided in the RTKL shall be PENNVEST. Capitalized terms used but not otherwise defined herein shall have the same meaning as set forth in the RTKL.

- b. If PENNVEST needs the Funding Recipient's assistance in any matter arising out of the RTKL, PENNVEST shall notify the Funding Recipient in writing.
- c. Upon written notification from PENNVEST that it requires the Funding Recipient's assistance in responding to a request under the RTKL for information that may be in the Funding Recipient's possession, constituting, or alleged to constitute, a Public Record in accordance with the RTKL, Funding Recipient shall:
 1. Provide PENNVEST, within ten (10) calendar days after receipt of such notification, access to, and copies of, any document or information in the Funding Recipient's possession arising out of this Funding Offer or the Funding Documents that PENNVEST reasonably believes may be a Public Record under the

RTKL ("Requested Information"), to permit PENNVEST to evaluate whether such Requested Information is, in fact, a Public Record within the scope of the subject RTKL information request; provided, however, that providing such Requested Information not previously in PENNVEST's possession shall not be considered an admission by the Funding Recipient that such records are Public Records under the RTKL; and

2. Provide such other assistance as PENNVEST reasonably may request, in order to comply with the RTKL.

If the Funding Recipient fails to provide the Requested Information within ten (10) calendar days after receipt of such request, the Funding Recipient shall indemnify and hold PENNVEST harmless for any damages, penalties, detriment or harm that PENNVEST may incur under the RTKL as a result of the Funding Recipient's failure, including any statutory damages assessed against PENNVEST.

d. If the Funding Recipient considers the Requested Information not to be a Public Record, or exempt from production due to the inclusion of trade secret, confidential proprietary information, or any other reason for exemption from production as a Public Record under the RTKL, the Funding Recipient shall provide a written statement to PENNVEST within seven (7) days of receipt of PENNVEST's request for the Requested Information. This statement shall be signed by a representative of the Funding Recipient, explaining why the Funding Recipient considers the Requested Information exempt from public disclosure.

e. If such a written statement is timely provided, PENNVEST will rely upon it in denying a RTKL request for the information. However, if PENNVEST reasonably determines that such written statement is patently flawed or the Requested Information is, on its face, clearly not protected from disclosure under the RTKL, the Funding Recipient shall, subject to its rights of appeal, provide the Requested Information within five (5) business days of notification of PENNVEST's decision.

If the Funding Recipient fails to provide the Requested Information within the five (5) business days, the Funding Recipient shall indemnify and hold PENNVEST harmless from any damages, legal fees, penalties, detriment or harm, including statutory damages assessed against PENNVEST that PENNVEST may incur under the RTKL as a result of the Funding Recipient's failure to provide the records.

f. The Funding Recipient shall be entitled to challenge or appeal any decision of PENNVEST, the Commonwealth Office of Open Records ("OOR") or any applicable court mandating the release of any record to the public which the Funding Recipient believes is not properly subject to disclosure under the RTKL; provided, however, that (i) the Funding Recipient shall be solely responsible for all costs related to such action; and (ii) the Funding Recipient shall indemnify and hold harmless PENNVEST from and against any and all legal fees, damages, penalties, detriment or harm that PENNVEST may incur under the RTKL as a result of such action, including any statutory damages assessed against PENNVEST, regardless of the outcome of such legal challenge. If the Funding Recipient does not appeal or is not successful after final appeal from a determination by the OOR or Pennsylvania courts, the Funding Recipient agrees to waive all rights or remedies that may be available to it as a result of PENNVEST's subsequent disclosure of Requested Information pursuant to such a decision by the OOR or Pennsylvania courts. PENNVEST will reimburse the Funding Recipient for any costs associated with complying with this provision, but only to the extent allowed under the fee schedule established by the OOR, or as otherwise provided by the RTKL, if the fee schedule is inapplicable.

g. Notwithstanding the foregoing, nothing set forth herein is intended, nor shall it be construed, to expand the Funding Recipient's obligations, or PENNVEST's authority, beyond those obligations and authority, respectively, as are set forth in the RTKL, and the sole remedy for any failure by the Funding Recipient to perform any obligation arising hereunder, or under the RTKL, shall be limited to those specifically provided for pursuant to the RTKL, and the failure of the Funding Recipient to comply with the provisions of this Section shall not constitute a default or Event of Default under the Funding Offer or the Funding Documents.

Construction-Related Terms & Conditions

Construction Start

Funding Recipient agrees that construction shall not be initiated prior to the Settlement Date unless Funding Recipient has obtained prior written authorization from PENNVEST.

Engineering

Funding Recipient agrees, if applicable, to retain a licensed engineer competent to design and/or implement the project and provide construction oversight. Funding Recipient agrees to provide PENNVEST with evidence of such engineer's agreement, including the engineer's total fee to complete the project, in a form satisfactory to PENNVEST, prior to the Settlement Date.

Continuing Education

Funding Recipient agrees to comply with the continuing education requirements set forth in the Pennsylvania Infrastructure Investment Authority Act, March 1, 1988, P.L.82, No. 16, as amended, 35 P.S. § 751.10(j).

Steel Products

Funding Recipient agrees to comply with the provisions of the Steel Products Procurement Act, March 3, 1978, P.L. 6, No. 3, 73 P.S. § 1881 et seq., in every construction contract awarded for this project.

Real Estate

Prior to Settlement on this Funding Offer, Funding Recipient agrees to acquire all easements, rights-of-way, or other interests in real property needed for the construction of the project, and to have its attorney opine that all real property interests are free and clear of all liens and encumbrances other than those liens and encumbrances which will not adversely interfere with the project. If property interests are being acquired through condemnation and appeal rights have not been waived, PENNVEST will not conduct Settlement until the appeal period has expired and any preliminary objections have been satisfactorily resolved. If PENNVEST assumes an interest in real estate as a part of its collateral securing the PENNVEST funding, Funding Recipient agrees to obtain an appraisal and survey of the real estate and title insurance on the real estate on terms and conditions satisfactory to PENNVEST.

Permits

Funding Recipient agrees to obtain all permits needed for the construction of the project prior to Settlement on this Funding Offer. PENNVEST will not conduct Settlement until all appeal periods for such permits have expired. If an appeal is filed, PENNVEST, in its sole discretion, may choose not to conduct Settlement on this Funding Offer until the appeal is satisfactorily resolved.

Construction-Related Terms & Conditions

Compliance

Funding Recipient agrees to comply with all local, state and federal statutes, regulations, and permit requirements applicable to the construction of the project and the operation of the project or system of which the project is a component part.

Bid Requirement

Funding Recipient agrees that no specification for bids in connection with the project financed by this Funding Offer shall be written in such a manner as to contain proprietary, exclusionary, or discriminatory requirements other than those based upon performance, unless such requirements are necessary to test or demonstrate a specific thing or to provide for necessary interchangeability of parts and equipment and, if available, Funding Recipient shall include at least two brand names or trade names of comparable quality or utility followed by the words "or equal". Notwithstanding the forgoing, the "or equal" requirement is categorically waived for supplies and equipment being purchased under the Commonwealth's Cooperative Purchasing Program (COSTARS) or projects being constructed under the Guaranteed Energy Savings Act (GESA).

Construction Contracts

Funding Recipient agrees to enter into written contracts with parties constructing the project and to require insurance, performance bonds and payment bonds covering the work to be performed. Funding Recipient agrees to provide PENNVEST with evidence of such contracts, insurance and bonds, in a form satisfactory to PENNVEST, prior to the Settlement Date.

Performance Certification

On the one-year anniversary of completion of the project, Funding Recipient agrees, if applicable, to provide PENNVEST with certification from a licensed engineer or other designated professional that the design, construction, maintenance and operation of the project system is consistent with the plans and specifications, as approved by PENNVEST and DEP.

Funding Additional Costs of Construction

Prior to Settlement on this Funding Offer, Funding Recipient agrees to provide evidence to PENNVEST of all other sources of funding which will be used to finance any portion of the construction costs for this project. Funding Recipient further acknowledges that this Funding Offer does not obligate PENNVEST to finance any increase in the cost of the construction for this project.

Project Scope

Funding Recipient agrees not to change the scope of the project as presented to PENNVEST in its application, and any associated plans and specifications, without the express written consent of PENNVEST. If prior to Settlement a change of scope affects the project priority ranking previously assigned to this project to the extent that it would not have been approved by the PENNVEST Board of Directors, this Funding Offer, and any acceptance thereof, shall be null and void.

Construction-Related Terms & Conditions

Land Acquisition Costs

To the extent this Project will be funded in whole or in part with monies obtained by PENNVEST from the Unconventional Gas Well Fee Act, February 14, 2012, P.L. 87, No. 13, 58 Pa.C.S. §2301 et seq. and Funding Recipient is an authorized organization as defined in 27 Pa.C.S. §6103, the Funding Recipient agrees not to use funds provided through this offer for land acquisition unless the Funding Recipient has obtained the written consent of the county and municipality in which the land is situated in accordance with 58 Pa.C.S. §2315(b)(2).

Management Terms & Conditions

Discrimination

Funding Recipient agrees not to discriminate on the basis of race, color, religious creed, ancestry, age, sex, natural origin, non-job related handicap or disability, or the use of a guide or support animal because of the blindness, deafness or physical handicap against any individual or independent contractor in activities funded by this Funding Offer, and shall be in compliance with the Pennsylvania Human Relations Act, Oct. 27, 1955, P.L. 744, No. 222, as amended, 43 P.S. § 951 et seq.

Contractor Responsibility

Consistent with Commonwealth Management Directive 215.9, Contractor Responsibility Program, dated April 16, 1999, Funding Recipient certifies that neither Funding Recipient nor any contractor or supplier providing services on this project are under suspension or debarment by the Commonwealth of Pennsylvania, any other state, or the federal government. Funding Recipient further certifies that it has no delinquent tax liabilities or other Commonwealth obligations. If any suspension, debarment or delinquent obligation arises during the term of the agreement with PENNVEST for financial assistance, Funding Recipient agrees to notify PENNVEST within 15 days. Moreover, Funding Recipient agrees that failure to provide such notice shall constitute a default of the agreement. Funding Recipient agrees to be responsible for all necessary and reasonable costs incurred by the Office of Inspector General in investigating compliance with this provision when such investigation results in suspension or debarment of Funding Recipient or a contractor providing services on this project.

Contractor Integrity

Funding Recipient agrees to comply, and to require compliance by any contractors providing services on this project, with the contractor integrity provisions set forth in Management Directive 215.8, Contractor Integrity Provisions for Commonwealth Contracts, dated December 20, 1991.

Inspection/Audit

Funding Recipient agrees that PENNVEST, or its agents and representatives, shall have the right to inspect the project and audit the financial condition of Funding Recipient at any and all reasonable times. Funding Recipient further agrees to allow PENNVEST, or its agents and representatives, to examine and make copies of its drawing, plans, books, records, accounting data and other documents pertaining to the project or the financial condition of Funding Recipient.

Management Terms & Conditions

Default

Funding Recipient agrees that PENNVEST, upon the occurrence of any of the following events, may declare Funding Recipient in default and exercise any available rights or remedies as PENNVEST deems necessary and appropriate:

- a. **Material Change.** A material adverse change in conditions represented to PENNVEST at or prior to Settlement on this Funding Offer relating to: (1) the financial condition of the Funding Recipient or any guarantor, (2) the Funding Recipient's ownership interest in or physical condition of the real property required for the project, or (3) the nature/scope of the project;
- b. **Bankruptcy.** The filing by or against the Funding Recipient or any guarantor of a petition in bankruptcy or insolvency, for reorganization or the appointment of a receiver or trustee; or the making by the Funding Recipient or any guarantor of an assignment for the benefit of creditors, or in the event of any similar act or ordinance; or
- c. **Suspension/Debarment.** Failure to notify PENNVEST within 15 days of any suspension or debarment of the Funding Recipient, its contractors or suppliers by the Commonwealth of Pennsylvania, any other state or the federal government, or failure to notify PENNVEST within 15 days of any delinquent tax liability or other Commonwealth obligation of the Funding Recipient.

This provision shall apply from the date of the issuance of this Funding Offer through the Settlement Date.

Public Relations, Lobbying, Litigation

Funding Recipient agrees not to use funds provided through this offer for the purpose of public relations, outreach not directly related to project implementation, communications, lobbying or litigation costs.

Additional Terms & Conditions For Federally-Funded Projects

Recycled Materials

Funding Recipient agrees to comply with Section 6002 of the Resource Conservation and Recovery Act, 42 U.S.C. § 6962, and regulations set forth in 40 C.F.R. Part 247, which require that preference be given in procurement programs to the purchase of specific products containing recycled material.

Purchase of Real Property

Funding Recipient agrees not to use PENNVEST funds for the acquisition of real property or interests therein, unless the acquisition is integral to the project (i.e., is needed for the purpose of locating eligible project components), and the purchase is from a willing seller (i.e., not acquired through the use of eminent domain).

Bonding

Funding Recipient agrees to require bid guarantees, performance bonds and payment bonds in accordance with 40 C.F.R. § 31.36(h) and shall provide PENNVEST with evidence of compliance prior to the Settlement Date.

Additional Terms & Conditions For Federally-Funded Projects

Relocation/Real Property Acquisition

Funding Recipient agrees to comply with Section 305 of the Uniform Relocation Assistance and Real Property Acquisition Act of 1970, January 2, 1971, P.L. 91-646, Title III, § 305, as amended, 42 U.S.C. § 4655 and Funding Recipient may use funds provided through this Funding Offer for costs associated with such compliance provided such costs are otherwise eligible.

Debarment/Suspension

Funding Recipient agrees to comply with 2 C.F.R. Part 180, Subpart C and shall certify that no contractor or subcontractor retained to perform work on this project has been debarred or suspended by the United States Environmental Protection Agency. The Funding Recipient may access the federal suspension and debarment information at <http://www.sam.gov>.

Criminal Offenses

Funding Recipient agrees to certify that no person convicted of a criminal offense pursuant to Section 113 (c) of the Clean Air Act, 42 U.S.C. § 7413(c), or Section 309(c) of the Clean Water Act, 33 U.S.C. § 1319 (c), will provide any goods, materials or services on this project from the facility that gave rise to such offense if the facility is owned, leased or supervised by the convicted person.

Coordination

Funding Recipient agrees to coordinate the review of this project with areawide planning agencies or local governments in accordance with Executive Order 12372, Intergovernmental review of Federal programs, issued July 14, 1982.

Lobbying

Funding Recipient agrees to comply with restrictions on lobbying set forth in 31 U.S.C. § 1352 and 40 C.F.R. Part 34, which prohibit the use of federal funds to pay any person for influencing or attempting to influence an officer or employee of any agency, a Member of Congress, an officer or employee of Congress, or an employee of a Member of Congress in connection with any Federal action.

Drug-Free Workplace

Funding Recipient agrees to comply with the provisions in 40 C.F.R. Part 32, Subpart F, Drug-Free Workplace Requirements.

Single Audit

Funding Recipient agrees to comply with all applicable federal and state grant requirements including the Single Audit Act Amendments of 2016, P.L. 114-301, § 2(a)(2), 31 U.S.C. §§ 7501-7506; 2 CRF Part 200 as amended, and any other applicable law or regulation, and any amendment to such other applicable law or regulation that may be enacted or promulgated by the federal government.

Additional Terms & Conditions For Federally-Funded Projects

Race, Color or National Origin Discrimination

Funding Recipient agrees not to discriminate on the basis of race, color or national origin in any activity funded by this Funding Offer in accordance with Title VI of the Civil Rights Act of 1964, July 2, 1964, P.L. 88-352, Title VI, 42 U.S.C. § 2000d.

Age Discrimination

Funding Recipient agrees not to discriminate on the basis of age in any activity funded by this Funding Offer in accordance with the Age Discrimination Act, Nov, 28, 1975, P.L. 94-135, as amended, 42 U.S.C. § 6101 et seq.

Disability Discrimination

Funding Recipient agrees not to discriminate on the basis of disability in any activity funded by this Funding Offer in accordance with the Section 504 of the Rehabilitation Act of 1973, Sept. 26, 1973, P.L. 93-112, Title V, § 504, 29 U.S.C. § 794.

Additional Disability Discrimination Requirement

Funding Recipient agrees not to discriminate on the basis of disability in any activity funded by this Funding Offer in accordance with the Americans With Disabilities Act of 1990, P.L. 101-336, 42 U.S.C. § 12101 et seq., as amended, and federal regulations set forth at 28 C.F.R. Part 35.

Sex Discrimination

Funding Recipient agrees not to discriminate on the basis of sex in any activity funded by this Funding Offer in accordance with Section 13 of the Federal Water Pollution Control Act Amendments of 1972, Oct. 18, 1972, Pub.L. 92-500, § 13, and Title IX of the Education Amendments of 1972, 20 U.S.C. § 1681 et seq., as amended.

Environmental Justice

In accordance with Executive Order 12898, dated February 11, 1994, Funding Recipient agrees not to fund any action with this Funding Offer that will have disproportionately high and adverse human health or environmental effects on minority or low-income populations.

Equal Employment Opportunity

Funding Recipient agrees to provide an equal opportunity for employment in all contracts and subcontracts funded by this Funding Offer in accordance with Executive Order 11246, dated September 24, 1965, as amended, and as supplemented in Department of Labor regulations set forth at 41 C.F.R. Part 60.

Additional Terms & Conditions For Federally-Funded Projects

Federal Participation

Funding Recipient agrees to inform all parties that this project is being supported in part by Federal funding when issuing statements, press releases, requests for proposals, bid solicitations and other documents related to the project.

CFDA Number

This Project will be funded in whole or in part with federal monies obtained by PENNVEST from the U.S. Environmental Protection Agency, awarded by PENNVEST to the Funding Recipient through the Drinking Water State Revolving Loan Fund carrying a Catalog of Federal Domestic Assistance (CFDA) number of 66.468.

Davis-Bacon Act Wage Rates

The Funding Recipient acknowledges and agrees to the terms provided in the DBRA Requirements for Contractors and Subcontractors Under EPA Grants, which can be found at https://www.epa.gov/system/files/documents/2023-10/dbra_requirements_for_contractors_and_subcontractors_under_epa_grants.pdf.

Reporting Requirements

The Funding Recipient agrees to comply with all reporting requirements and requests for information or materials related to this Project which may be required by PENNVEST in order to comply with its reporting requirements under the Federal Funding Accountability and Transparency Act.

Additional Terms & Conditions For Federally-Funded Projects

American Iron and Steel

If the plans and specifications for this project were reviewed and approved by DEP after January 17, 2014, the Funding Recipient agrees to comply with the requirements for the purchase of American Iron and Steel ("AIS") in accordance with the provisions of the Federal Consolidated Appropriations Act, January 17, 2014, P.L. 113, No. 76, §436, in every construction contract awarded for this project.

(a) Definitions. As used in this term and condition—

(1) "iron and steel products" means the following products made primarily of iron or steel: lined or unlined pipes and fittings, manhole covers and other municipal castings, hydrants, tanks, flanges, pipe clamps and restraints, valves, structural steel, reinforced precast concrete, and construction materials.

(2) Steel means an alloy that includes at least 50 percent iron, between .02 and 2 percent carbon, and may include other elements.

(b) Domestic preference.

(1) This term and condition implements the Water Resources Reform and Development Act of 2014 (WRRDA) by requiring that all iron and steel products used for a project for the construction, alteration, maintenance or repair of a public water system or treatment work are produced in the United States except as provided in paragraph (b)(2) and (b)(3) of this section and condition.

(2) This requirement does not apply with respect to a project if a State agency approves the engineering plans and specifications for the project, in that agency's capacity to approve such plans and specifications prior to a project requesting bids, prior to January 17, 2014.

(3) This requirement shall not apply in any case or category of cases in which the Administrator of the Environmental Protection Agency finds that:—

(i) applying the requirement would be inconsistent with the public interest;

(ii) iron and steel products are not produced in the United States in sufficient and reasonably available quantities and of a satisfactory quality; or

(iii) inclusion of iron and steel products produced in the United States will increase the cost of the overall project by more than 25 percent.

(c) Request for a Waiver under (b)(3)

(1) Any Funding Recipient request to use foreign iron or steel products in accordance with paragraph (b)(3) of this section shall include adequate information for Federal Government evaluation of the request, including—

(A) A description of the foreign and domestic iron, steel, and/or manufactured goods;

(B) Unit of measure;

(C) Quantity;

(D) Cost;

(E) Time of delivery or availability;

(F) Location of the project;

(G) Name and address of the proposed supplier; and

(H) A detailed justification of the reason for use of foreign iron or steel products cited in accordance with paragraph (b)(3) of this section.

(2) If the Administrator receives a request for a waiver under this section, the waiver request shall be made available to the public for at least 15 days prior to making a finding based on the request.

(3) Unless the Administrator issues a waiver of this term, use of foreign iron and steel products is noncompliant with the FY 2015 Water Resource Reform and Development Act.

(d) This term and condition shall be applied in a manner consistent with United States obligations under international agreements.

Additional Terms & Conditions For Federally-Funded Projects

Brownfields Projects

If the project receiving PENNVEST funding is being performed on a Brownfields site, then Funding Recipient shall certify and provide evidence satisfactory to PENNVEST that the purpose of the Brownfields project is to encourage the cleanup or reuse of contaminated property pursuant to Pennsylvania's Land Recycling and Environmental Remediation Standards Act ("Act 2"), 35 P.S. § 6026.101 et seq., as administered under the Pennsylvania Department of Environmental Protection ("DEP") Land Recycling Program. Such evidence shall include, but not be limited to, DEP review and approval of the project under Act 2 standards and DEP review and approval of the means and methods of remediation at the time of application, DEP review and approval of any changes in the means and methods of remediation at the time of Settlement and DEP review of the completed remediation project and release of the Funding Recipient from liability at the time of project completion. For purposes of this Funding Offer, the term construction includes remediation work on Brownfields sites.

Disadvantaged Business Enterprise Solicitation Requirements

Funding Recipient has taken and will continue to take all necessary affirmative steps to solicit, and document its solicitation efforts of, minority business enterprises and women's business enterprises, individually and collectively referred to as Disadvantaged Business Enterprises (DBE), in accordance with the Six Good Faith Efforts, as more particularly described on DEP's Disadvantaged Business Enterprises Resources Website found at <https://www.dep.pa.gov/Business/Water/CleanWater/InfrastructureFinance/Pages/DisadvantagedBusiness.aspx>.

Additional Terms & Conditions For Federally-Funded Projects

Prohibition on Certain Telecommunications and Video Surveillance Services or Equipment

As required by 2 CFR 200.216, the Funding Recipient, its subcontractors or anyone hired by its subcontractors, are prohibited from obligating or expending any portion of the PENNVEST funding to procure or obtain; extend or renew a contract to procure or obtain; or enter into a contract (or extend or renew a contract) to procure or obtain equipment, services, or systems that use covered telecommunications equipment or services as a substantial or essential component of any system, or as critical technology as part of any system. As described in Public Law 115-232, section 889, covered telecommunications equipment is telecommunications equipment produced by Huawei Technologies Company or ZTE Corporation (or any subsidiary or affiliate of such entities). Funding Recipient, its subcontractors or anyone hired by its subcontractors, may not use any portion of the PENNVEST funding to purchase:

- a. For the purpose of public safety, security of government facilities, physical security surveillance of critical infrastructure, and other national security purposes, video surveillance and telecommunications equipment produced by Hytera Communications Corporation, Hangzhou Hikvision Digital Technology Company, or Dahua Technology Company (or any subsidiary or affiliate of such entities).
- b. Telecommunications or video surveillance services provided by such entities or using such equipment.
- c. Telecommunications or video surveillance equipment or services produced or provided by an entity that the Secretary of Defense, in consultation with the Director of the National Intelligence or the Director of the Federal Bureau of Investigation, reasonably believes to be an entity owned or controlled by, or otherwise connected to, the government of a covered foreign country.

Consistent with 2 CFR 200.471, costs incurred for telecommunications and video surveillance services or equipment such as phones, internet, video surveillance, and cloud servers are allowable except for the following circumstances:

- a. Obligating or expending any portion of the PENNVEST funding for covered telecommunications and video surveillance services or equipment or services as described in 2 CFR 200.216 to:
 - (1) Procure or obtain, extend or renew a contract to procure or obtain;
 - (2) Enter into a contract (or extend or renew a contract) to procure; or
 - (3) Obtain the equipment, services, or systems.

Certain prohibited equipment, systems, or services, including equipment, systems, or services produced or provided by entities identified in section 889, are recorded in the System for Award Management exclusion list, which can be found at: <https://sam.gov/SAM/>.

Additional Requirements: Infrastructure Investment and Jobs Act

Funding Recipient agrees to comply with all federal requirements applicable to the assistance received (including those imposed by the Infrastructure Investment and Jobs Act ("IIJA"), Public Law No. 117-58, if applicable), as may be amended, and any other applicable statute, regulation, guidance, directive, policy or procedure, and any amendment thereto, that may be approved, adopted, enacted or promulgated by the federal government.

Additional Terms & Conditions For Federally-Funded Projects

Build America, Buy America

Funding Recipient agrees to comply with the following construction requirements related to the project: all of the iron and steel, manufactured products, and construction materials used in the project are to be produced in the United States ("Build America, Buy America Requirements") unless (i) the Funding Recipient has requested and obtained a waiver pertaining to the project from the federal agency contributing the greatest amount of federal funding to the project or the project is otherwise covered by a general applicability waiver; or (ii) all federal agencies providing funding for the project have otherwise advised the Funding Recipient in writing that the Build America, Buy America Requirements are not applicable to the project.

Funding Recipient further agrees to comply with all record keeping and reporting requirements under all applicable legal authorities, including any reports required by the funding authority (such as EPA and/or PENNVEST), such as performance indicators of program deliverables, information on costs and project progress. The Funding Recipient understands that (i) each contract and subcontract related to the project is subject to audit by appropriate federal and state entities and (ii) failure to comply with the applicable legal requirements and the Funding Agreement may result in a default thereunder that results in a repayment of the project funding in advance of the maturity of the PENNVEST Debt Obligation, termination and/or repayment of any non-repayment funds or other types of financial assistance, and/or other remedial actions.

In addition, Funding Recipient shall ensure the following clause is included in all construction contracts associated with the project:

The Contractor acknowledges to and for the benefit of the _____ ("Owner") and the _____ (the "Funding Authority") that it understands the goods and services under this Agreement are being funded with federal monies and have statutory requirements commonly known as "Build America, Buy America," that requires all of the iron and steel, manufactured products, and construction materials used in the project to be produced in the United States ("Build America, Buy America Requirements") including iron and steel, manufactured products, and construction materials provided by the Contractor pursuant to this Agreement. The Contractor hereby represents and warrants to and for the benefit of the Owner and Funding Authority (a) the Contractor has reviewed and understands the Build America, Buy America Requirements, (b) all of the iron and steel, manufactured products, and construction materials used in the project will be and/or have been produced in the United States in a manner that complies with the Build America, Buy America Requirements, unless a waiver of the requirements is approved, and (c) the Contractor will provide any further verified information, certification or assurance of compliance with this paragraph, or information necessary to support a waiver of the Build America, Buy America Requirements, as may be requested by the Owner or the Funding Authority. Notwithstanding any other provision of this Agreement, any failure to comply with this paragraph by the Contractor shall permit the Owner or Funding Authority to recover as damages against the Contractor any loss, expense, or cost (including without limitation attorney's fees) incurred by the Owner or Funding Authority resulting from any such failure (including without limitation any impairment or loss of funding, whether in whole or in part, from the Funding Authority or any damages owed to the Funding Authority by the Owner). If the Contractor has no direct contractual privity with the Funding Authority, as a lender or awardee to the Owner for the funding of its project, the Owner and the Contractor agree that the Funding Authority is a third-party beneficiary, for purposes of this paragraph only, and neither this paragraph (nor any other provision of this Agreement necessary to give this paragraph force or effect) shall be amended or waived without the prior written consent of the Funding Authority.

It is further understood and agreed that all other terms and conditions of the Funding Offer accepted on 7/16/2025 by the Funding Recipient, except as otherwise amended herein, shall remain in full force and effect.

On behalf of the PENNVEST Board, I Robert Boos, am hereby authorized to make this Funding Offer.



Disclaimer

Executive Director, PENNVEST

PENNVEST recognizes that there may be aspects of this offer that the applicant may need to discuss during the loan closing process. In particular, the applicant may wish to request modifications to some of the terms and conditions contained in this offer. By signing this offer, the applicant is not precluded from raising such issues and making such requests during the loan closing process. PENNVEST will consider the merits of any such issues that the applicant raises during this process.